

# Visit Notes Analysis Module Developer's Guide

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## 1. Overview

The Visit Notes Analysis module was built to provide Named Entity Recognition (NER) capabilities to OpenMRS to help the system extract more information from Visit Note text as well as other potential sources of unstructured text.

Part of the challenge of enhancing OpenMRS's ability to analyze plain text is to help the user gain the most value out of the analysis. Our module provides one use, summarizing and visualizing the information in a patient note, however we understand that there are many possible uses of NER.

It is with this understanding that we write the Developer's Guide in order to provide future developers with the background necessary to either continue and refine the development of this module, or leverage the NER API provided by this module in order to build new and better projects.

In this guide you will find five sections:

- 1. **System Design**: A high level description of the three main components working under the hood to carry out the module's NER functions.
- 2. **Application Programming Interface**: Details and examples of the main Java classes used to support the NER functionality.
- 3. **REST web services:** Details of new REST end points created for this module.
- 4. **User Interface development:** AngularJS has been used in the front end. Some details regarding the front end code are shared in this section.
- 5. **Package Structure**: A diagram of the package structure with brief descriptions of each package.

# 2. System Design

There are three major system design components that a developer should be familiar with in order to continue development with this module. Those components are:

- 1. The SofaDocument data model
- 2. The Named Entity Recognition algorithm
- 3. Processing Visit Notes with Aspect Oriented Programming.

### 2.1 SofaDocument data model

The module adds four database tables to the OpenMRS data model corresponding to the SofaDocument data hierarchy ('sofa' is shorthand for **S**ubject **of A**nalysis). The data stored in these tables is accessible via the service layer through the service class NLPService. The data model is shown in figure 1.

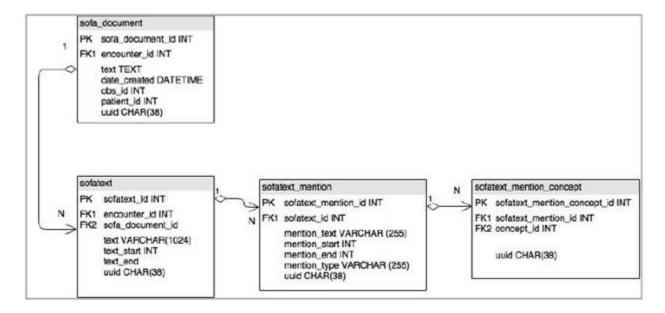


Figure 1: SofaDocument data model

This data model forms a hierarchical structure used to maintain the results of the analysis of a Visit Note. Roughly the tables form this correspondence:

sofa\_document => Visit Note

sofatext => sentence in Visit Note

sofatext\_mention => entity identified in a sentence

sofatext\_mention\_concept => corresponding OpenMRS Concept for the entity, if it exists. Empty otherwise.

Leveraging the NLPService class and Hibernate ORM mappings (www.hibernate.org), we can read sofa\_documents from the database into Java Objects. The corresponding data hierarchy of Java Objects is shown in figure 2.

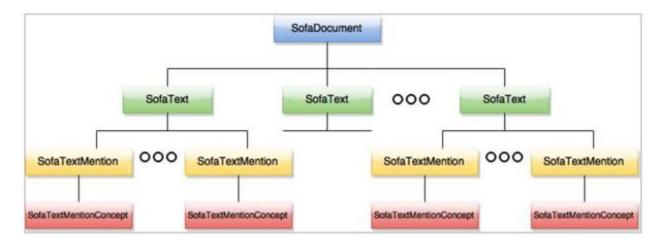


Figure 2: SofaDocument data hierarchy

One SofaDocument can contain many SofaText objects. One SofaText can contain many SofaTextMention objects. One SofaTextMention can contain a SofaTextMentionConcept object.

A concrete example of this hierarchy is shown in figure 3.

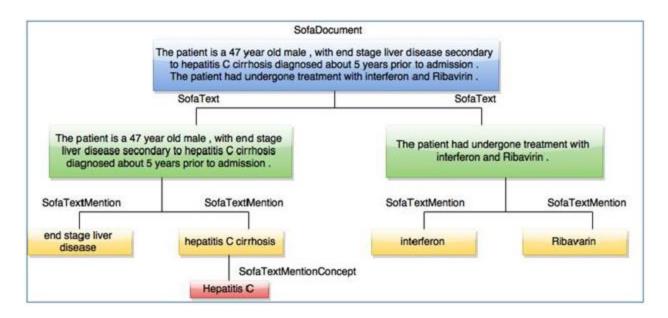


Figure 3: concrete example of SofaDocument data hierarchy

### 2.2 Named Entity Recognition Algorithm and Implementation

The Named Entity Recognition algorithm takes place in two steps. The first step uses the concept class mappings described in section 3.1 to identify concepts and their synonyms within the text. The second step uses the machine learning algorithm Conditional Random Fields provided by BANNER (banner.sourceforge.com) to find entities that may not be explicitly noted in the Concept Dictionary. Figure 4 diagrams this process. BANNER was chosen for this module after it showed superior performance when compared with several other open source NER systems.

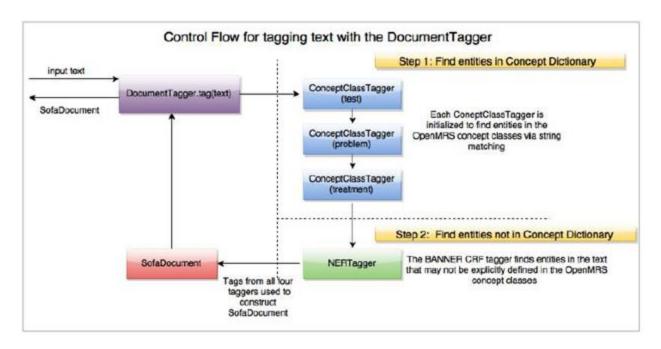


Figure 4: Named Entity Recognition Algorithm

### 2.3 Visit Note Processing with Aspect Oriented Programming

Visit notes are analyzed as they are submitted to the system via Spring's support for Aspect

Oriented Programming (https://wiki.openmrs.org/display/docs/OpenMRS+AOP). When a user submits
a visit note through the Visit Notes page, the VisitNoteAdvice class interrupts the control flow and
processes the text of the Visit Note, saving the results for future presentation. Figure 5 shows this
process.

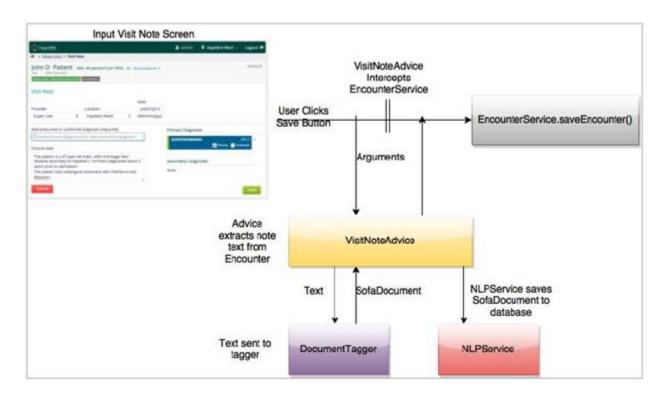


Figure 5: AOP processing of visit notes

These three components - the data model, the algorithm, and the control flow of capturing a Visit Note make up the foundation of the module.

## 3. Application Programming Interface

There are three main components of the API a developer can use to extend or build on top of this module. Those components are the NLPService class for loading/storing data objects, the SofaDocument and related classes for manipulating the data and the DocumentTagger class for performing NER on strings of text. Below are brief descriptions of each component followed by illustrative code snippets. Finally we provide excerpts from the JavaDocs for the related classes.

**NLPService class**: This service manages storing and retrieving SofaDocument objects and related data in the database.

SofaDocument, SofaText, SofaTextMention and SofaTextMentionConcept classes:

Objects of these classes are used to manipulate the text data and annotations.

**DocumentTagger class**: This class provides a simple interface to the developer to execute the NER functionality of the module.

## 3.1 Code Snippets

The following are four code snippets that illustrate how to use the core API functions.

1. Using the DocumentTagger class to annotate a text string and print out all "problem" entities found in that string:

Figure 6: Tag text with DocumentTagger

2. Tag a string of text and save it to the database using the NLPService class.

Figure 7: Tag a string, then save it to the database using NLPService

3. Retrieve all SofaDocuments for patient whose patient\_id is 100, and print out the text of the documents.

Figure 8: Retrieve SofaDocument objects associated with a patient, then print the text

4. Internally to the DocumentTagger object, code from the BANNER library is being executed to contribute annotations to the text. Here, tagger is an instance of the BANNER CRFTagger class, tokenizer is an instance of the BANNER Tokenizer class, Sentence and Mention are also classes from the BANNER library. Figure 9 gives this example of the CRFTagger tagging a sentence, the result is a list of Mention objects.

```
Sentence new_sentence = new Sentence("This is a new sentence containing the problem
diabetes");
tokenizer.tokenize(new_sentence);
tagger.tag(new_sentence);
List<Mention> mentions = new_sentence.getMentions():
```

Figure 9: example of BANNER library code

### 3.2 Javadoc Excerpts

Note: Many of these classes reference a banner.tagging.Mention object. This object is part of the result of the NER tagging performed by BANNER. It contains information like mention text and mention type that are used in many of the following classes.

### 3.2.1 NLPService

Interface NLPService

All Superinterfaces:
org.openmrs.api.OpenmrsService

All Known Implementing Classes:
NLPServiceImpl

@Transactional
public interface NLPService
extends org.openmrs.api.OpenmrsService

This service exposes access to the data persistence layer for saving/retrieving SofaDocument related data. It is a Spring managed bean which is configured in moduleApplicationContext.xml.

It can be accessed only via Context:
Context.getService(NLPService.class).someMethod();

See Also:
Context

Methods	
Modifier and Type	Method and Description
java.util.List <sofadocument></sofadocument>	getAllSofaDocuments() returns all SofaDocument objects from the database
org.hibernate.SessionFactory	getSessionFactory() returns the current SessionFactory
SofaDocument	getSofaDocumentById(int sofaDocumentId) returns the SofaDocument by ID
SofaDocument	getSofaDocumentByUwid(java.lang.String uuid) returns the SofaDocument by UUID
java.util.List <sofadocument></sofadocument>	getSoFaDocumentsByConstraints(org.openmrs.Patient patient, java.util.Date startDate, java.util.Date endDate, java.lang.String searchTerm) returns all SofaDocument objects associated with patient, start and end dates, and search terms
java.util.List <sofadocument></sofadocument>	getSofaDocumentsByPatient(org.openmrs.Patient patient) returns all SofaDocument objects associated with patient
java.util.List <sofadocument></sofadocument>	getSofaDocumentsByPatientAndDateRange(org.openmrs.Patient patient, java.util.Date startDate, java.util.Date endDate) returns all SofaDocument objects associated with patient, start and end dates
SofaDocumentUI	getSofaDocumentUIBySofaDocUuid(java.lang.String sofaDocUuid) returns the SofaDocumentUI by SofaDocument UUID
java.util.List <sofadocumentui></sofadocumentui>	<pre>getSofaDocumentUIsByConstraints(org.openmrs.Patient patient, java.util.Date startDate, java.util.Date endDat java.lang.String[] searchTerms) returns SofaDocumentUI objects associated with patient start and end dates, and search terms</pre>
SofaText	getSofaText(int sofaTextId) returns a SofaText object by its ID
java.util.Set <sofatext></sofatext>	getSofaTextByDocument(SofaDocument sofaDocument) returns all SofaText objects whose parent is sofaDocument
SofaTextMention	getSofaTextMentionByUuid(java.lang.String uuid) returns the SofaTextMention by UUID
SofaTextMentionUI	getSofaTextMentionUIByUuid(java.lang.String uuid) returns the SofaTextMentionUi by SofaTextMention UUID
java.util.List <sofatextmentionut></sofatextmentionut>	<pre>getSofaTextMentionNISByConstraints(org.openmrs.Patient patient, java.util.Date startDate, java.util.Date endDat java.lang.String[] searchTerms) returns SofaTextMentSonUI objects associated with patient, start and end dates, and search terms</pre>
java.util.Set <sofatextmentionui></sofatextmentionui>	getSofaTextMentionNIsBySofaDocUuid(java.lang.String sofaDocUuid) returns SofaTextMentionUI objects by SofaDocument UUID
SofaDocument	saveSofaDocument(SofaDocument sofaDocument) Saves the Hibernate Object Relational Mapped data to the DB, including all children in the data hierarchy
SofaText	saveSoFaText (SoFaText soFaText) Saves a SofaText to the database, including all children in the data hierarchy
SofaTextMention	saveSofeTextMention(SofeTextMention sofeTextMention) Saves a SofeTextMention to the database, including all children in teh data hierarchy
void	truncateNLPtables() deletes all data relating to SofaDocuments, SofaTextMention etc.

Figure 10: Javadoc excerpts for NLPService

### 3.2.2 DocumentTagger

org.openmrs.module.bannerprototype.nlp

#### Class DocumentTagger

java.lang.Object

org.openmrs.module.bannerprototype.nlp.DocumentTagger

#### All Implemented Interfaces:

java io Serializable

public class DocumentTagger extends java.lang.Object implements java.io.Serializable

This class exposes the Named Entity Recognition functionality of the module.

This class contains four internal Named Entity Recognizers, three ConceptClassTagger objects

Each ConceptClassTagger is initialized to recognize entities in text based on the concept class mappings set in the Manage Visit Notes Analysis page accessible through the OpenMRS Administration page. These mappings are stored and read via global properties.

The fourth tagger is an NERTagger object which uses the BANNER CRF library and model specified in the Manager Visit Notes Analysis page.

# **Method Summary**

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mic diods	
Modifier and Type	Method and Description
SofaDocument	tagDocument(java.lang.String document)
	This method executes the NER algorithm to find mentions of medical entities within the input text.

#### Methods inherited from class java.lang.Object

clone, equals, finalize, getClass, hashCode, notify, notifyAll, toString, wait, wait, wait

### Method Detail

#### tagDocument

This method executes the NER algorithm to find mentions of medical entities within the input text. Input is a simple String object. Output is a populated SofaDocument including all children in the SofaDocument data hierarchy.

#### Parameters:

document - Text to be tagged

SofaDocument fully initialized with text and Named Entities recognized

dava.io.IOException

Figure 11: Javadoc excerpts for DocumentTagger

### 3.2.3 SofaDocument

SofaDocument objects are created as a result of the DocumentTagger.tag() method. When a visit note is saved by OpenMRS an encounter is generated/saved along with it. Visit Notes are captured and analyzed via AOP when EncounterService.saveEncounter() is called. The encounter associated with this visit note is recorded in the SofaDocument.

Class SofaDocument

java lang.Object
 org.openmrs.BaseOpenmrsObject
 org.openmrs.BaseOpenmrsData
 org.openmrs.module.bannerprototype.SofaDocument

All Implemented Interfaces:
 java.io.Serializable, org.openmrs.Auditable, org.openmrs.OpenmrsData, org.openmrs.OpenmrsObject, org.openmrs.Voidable

public class SofaDocument
 extends org.openmrs.BaseOpenmrsData
 implements java.io.Serializable

This Class is the root of the SofaDocument data hierarchy. This is the main data structure for the NER analysis carried out by this module. The hierarchy contains all text, sentences, annotations and concepts for a tagged document. Refer to the Developer's guide for more details on the data model.

Author:
 ryaneshieman

See Also:
 Serialized Form

### **Constructor Summary**

Constructors

**Constructor and Description** 

SofaDocument()
Default constructor

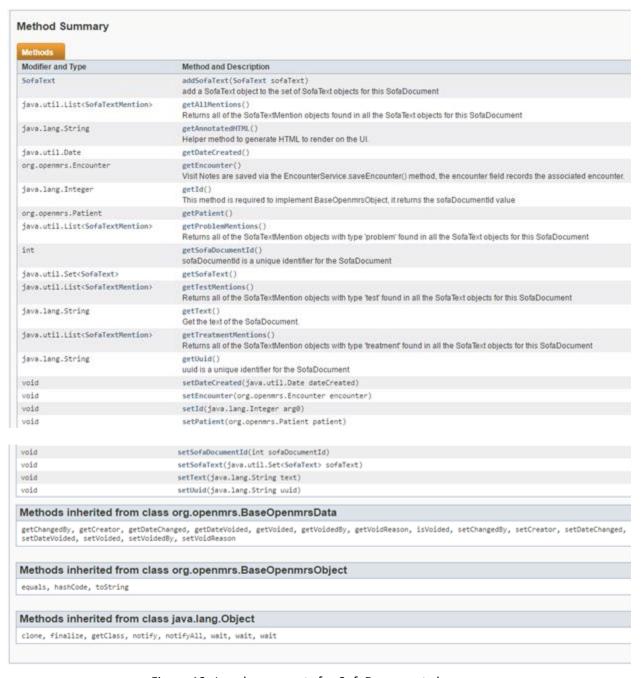


Figure 12: Javadoc excerpts for SofaDocument class

### 3.2.4 SofaText

org.openmrs.module.bannerprototype

#### Class SofaText

java.lang.Object

org.openmrs.BaseOpenmrsObject org.openmrs.BaseOpenmrsData

org.openmrs.module.bannerprototype.SofaText

#### All Implemented Interfaces:

java.io.Serializable, java.lang.Comparable, org.openmrs.Auditable, org.openmrs.Openmrs.Data, org.openmrs.Openm

public class SofaText

extends org.openmrs.BaseOpenmrsData implements java.io.Serializable, java.lang.Comparable

This class holds sentence level annotations contained in the SofaDocument

#### Author:

ryaneshleman

#### See Also:

Serialized Form

### **Constructor Summary**

#### Constructors

#### **Constructor and Description**

SofaText()

Default Constructor

SofaText(java.lang.String text)

SofaText(java.lang.String text, int textStart, int textEnd)

Methods	
Modifier and Type	Method and Description
boolean	addBannerMention(banner.tagging.Mention m)  BANNER mentions have a lower priority so use this method to add a mention made by BANNER to a SofaText, it will not be added if the mention subsumes or is subsumed by a current mention.
void	addMentionAndConcepts(banner.tagging.Mention m, java.util.List(org.openers.Concept> concepts) This method adds a new Mention and associated concepts to a SofaText there can be overlap between concept names an multiple concepts can match a string, instead of choosing one concept, we record them all.
int	compareTo(java,lang,0bject_st) returns 0 if two SofaText objects start at the same index, otherwise returns the distance in characters between the start inde of the two SofaTexts being compared.
java.lang.String	getAnnotatedHTML(int startIndex) Helper method to generate HTML
org.openmrs.Encounter	getEncounter() Visit Notes are saved via the EncounterService.saveEncounter() method, the encounter field records the associated encounter.
java.lang.Integer	getId() returns sofaTextid value, this method is required to implement BaseOpenmrsObject
java.util.Collection extends SofaTextMention	getProblems() returns all SofaTextMention objects with type "problem" in this SofaText object
SofaDocument	getSofaDocument() returns the parent SofaDocument object for this SofaText
int	getSofaTextId() returns the unique identifier for this SofaText object
java.util.Set <sofatextmention></sofatextmention>	getSofaTextMention() returns the mentions found in this SofaText, there can be overlap between concept names and multiple concepts match a string, instead of choosing one, we record them all.
java.util.Collection extends SofaTextMention	getTests() returns all SofaTextMention objects with type "lest" in this SofaText object
java.lang.String	getText() returns the text string for this SofaText obj
int	getTextEnd() returns the index into the parent SofaDocument that the SofaTExt ends at

int	getTextStart() returns the index into the parent SofaDocument that the SofaText begins at
<pre>java.util.Collection<? extends SofaTextMention></pre>	getTreatments() returns all SofaTextMention objects with type "treatment" in this SofaText object
void	setEncounter(org.openmrs.Encounter encounter)
void	setId(java.lang.Integer id)
void	setSofaDocument(SofaDocument sofaDocument)
void	setSofaTextId(int sofaTextId)
void	setSofaTextMention(java.util.Set <sofatextmention> sofaTextMention)</sofatextmention>
void	setText(java.lang.String text) sets teh text string for this SofaText obj
void	setTextEnd(int textEnd)
void	setTextStart(int textStart)

#### Methods inherited from class org.openmrs.BaseOpenmrsData

getChangedBy, getCreator, getDateChanged, getDateCreated, getDateVoided, getVoided, getVoidedBy, getVoidedBy, getVoidedBy, getVoidedBy, setCreator, setDateChanged, setDateCreated, setDateVoided, setVoidedBy, setVoideBy, se

### Methods inherited from class org.openmrs.BaseOpenmrsObject

equals, getUuid, hashCode, setUuid, toString

### Methods inherited from class java.lang.Object

clone, finalize, getClass, notify, notifyAll, wait, wait, wait

#### Methods inherited from interface org.openmrs.OpenmrsObject

getUuid, setUuid

Figure 13: Javadoc excerpts for SofaText class

### 3.2.5 SofaTextMention

The NER algorithm executed in DocumentTagger.tag() may find multiple OpenMRS Concepts in a single mention. This is a consequence of overlapping concept names/synonyms in the Concept Dictionary.

Instead of forcing the algorithm to choose one Concept, we record them all.

org.openmrs.module.bannerprototype Class SofaTextMention java.lang.Object org.openmrs.BaseOpenmrsObject org.openmrs.BaseOpenmrsData org.openmrs.module.bannerprototype.SofaTextMention All Implemented Interfaces: java.io.Serializable, java.lang.Comparable, org.openmrs.Auditable, org.openmrs.Openmrs.Data, org.openmrs.Openm public class SofaTextMention extends org.openmrs.BaseOpenmrsData implements java.io.Serializable, java.lang.Comparable This class carries information about annotations for specific SofaText objects Author: ryaneshleman See Also: Serialized Form



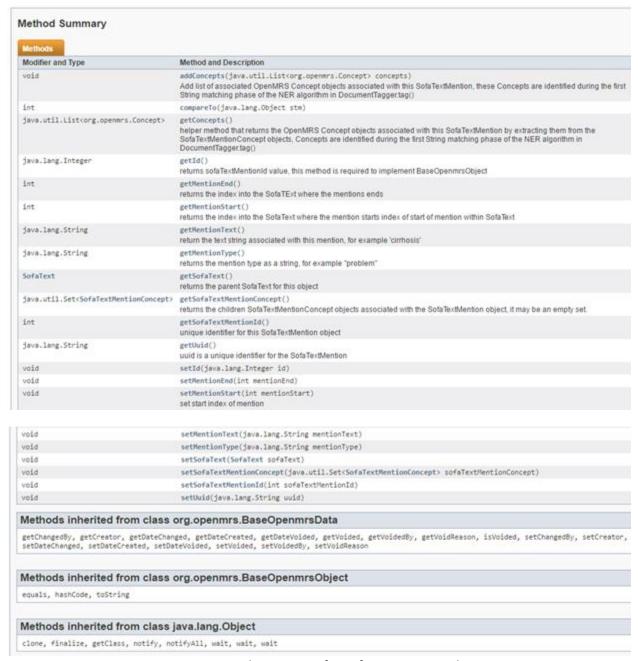


Figure 14: Javadoc excerpts for SofaTextMention class

### 3.2.6 SofaTextMentionConcept

org.openmrs.module.bannerprototype

### Class SofaTextMentionConcept

java.lang.Object

org.openmrs.BaseOpenmrsObject org.openmrs.BaseOpenmrsData

org.openmrs.module.bannerprototype.SofaTextMentionConcept

#### All Implemented Interfaces:

java.io.Serializable, org.openmrs.Auditable, org.openmrs.OpenmrsData, org.openmrs.OpenmrsObject, org.openmrs.Voidable

public class SofaTextMentionConcept
extends org.openmrs.BaseOpenmrsData
implements java.io.Serializable

Class references an OpenMRS concept that is associated with a SofaTextMention

Author:

ryaneshleman

See Also:

Serialized Form

### **Constructor Summary**

Constructors

Constructor and Description

SofaTextMentionConcept()

SofaTextMentionConcept(SofaTextMention sofaTextMention, org.openmrs.Concept c)

Methods	
Modifier and Type	Method and Description
org.openmrs.Concept	getConcept() returns the OpenMRS concept associated with this object
int	getConceptId() returns the id associated with the OpenMRS Concept contained in this object
java.lang.String	getConceptName() get the name of the concept, for example "tuberculosis"
java.lang.Integer	getId() returns sofaTExtMentionConceptId value, required to implement BaseOpenmrsObject
SofaTextMention	getSofaTextMention() get the parent SofaTextMention
int	<pre>getSofaTextMentionConceptId() unique identifier for this object</pre>
void	setConcept(org.openmrs.Concept concept)
void	setConceptId(int conceptId)
void	setConceptName(java.lang.String conceptName) setthe concept Name
void	setId(java.lang.Integer arg0)
void	setSofaTextMention(SofaTextMention sofaTextMention)
void	setSofaTextMentionConceptId(int sofaTextMentionConceptId)

	nd, getDateVoided, getVoided, getVoidedBy, getVoidReason, isVoided, setChangedBy, setCreator
setDateChanged, setDateCreated, setDateVoided, setVoide	d, setVoidedBy, setVoidReason
Methods inherited from class org.openmrs.B	BaseOpenmrsObject
equals, getUuid, hashCode, setUuid, toString	
Methods inherited from class java.lang.Obje	ct
clone, finalize, getClass, notify, notifyAll, wait, wai	it, wait
Methods inherited from interface org.openm	rs.OpenmrsObject

 $\label{prop:solution} \textbf{Figure 15: Javadoc excerpts for SofaTextMentionConcept class}$ 

### 3.2.7 SofaDocumentUI

org.openmrs.module.bannerprototype

#### Class SofaDocumentUI

java.lang.Object

org.openmrs.BaseOpenmrsObject

org.openmrs.BaseOpenmrsData

org.openmrs.module.bannerprototype.SofaDocumentUI

#### All Implemented Interfaces:

java.io.Serializable, org.openmrs.Auditable, org.openmrs.OpenmrsOpenmrsOpenmrsOpenmrsOpenmrs.Voidable

public class SofaDocumentUI

extends org.openmrs.BaseOpenmrsData implements java.io.Serializable

This class has been created for the new REST web services.

A SofaDocumentUI corresponds to one SofaDocument. Each SofaDocumentUI object has details such as diagnosis, provider, location, as well as problems, treatments and tests. These details are populated from the corresponding SofaDocument object.

Each SofaDocumentUI object populates a single vertical bar on the heat map and a single row in the visit note list on the UI.

#### Author:

kavyakatipally

Serialized Form

#### **Constructor Summary**

#### Constructor and Description

SofaDocumentUI(java.lang.String uuid, java.util.Date dateCreated, java.lang.String provider, java.lang.String location, java.lang.String diagnosis)

A SofaDocumentUI object is instantiated with the uuid, date, provider, location, diagnosis details from the corresponding SofaDocument.

Modifier and Type	Method and Description
java.util.Date	getDateCreated() returns the dateCreated associated with the SofaDocumentUI
java.lang.String	getDiagnosis() returns the Diagnosis associated with the SofaDocumentUI
java.lang.Integer	getId() This method is required to implement BaseOpenmrsObject
java.lang.String	getLocation() returns the Location associated with the SofaDocumentUI
int	getMentionCount() returns mentionCount which is the frequency of the associated SofaTextMentionUI object in the SofaDocumentUI
org.openmrs.Patient	getPatient() returns the patient associated with the SofaDocumentUI
java.util.List <word></word>	getProblemWordList() returns the problemWordList associated with the SofaDocumentUi
java.lang.String	getProvider() returns the Provider associated with the SofaDocumentUI
Java.util.List <mord></mord>	getTestWordList() returns the testWordList associated with the SofaDocumentUI
java.util.List<\u00edlord>	getTreatmentWordList() returns the treatmentWordList associated with the SofaDocumentUI
ava.lang.String	getUuid() returns the uuid associated with the SofaDocumentUl
void	<pre>incrementCount() Each SofaDocumentUI object is associated with a SofaTextMentionUI on the heat map.</pre>
java.lang.Boolean	isVoided() Added to handle ERROR - BaseRestController.handleException(106) Could not write JSON: Conflicting getter definitions property "voided"
void	setDateCreated(java.util.Date dateCreated)
	sets the dateCreated for the SofaDocumentUI
void	setDiagnosis(java.lang.String diagnosis) sets the Diagnosis for the SofaDocumentUI
vold	setId(java.lang.Integer arg0)
/01d	setLocation(java.lang.String location) sets the Location for the SofaDocumentUI
void	setMentionCount(int mentionCount) sets mentionCount which is the frequency of the associated SofaTextMentionUI object in the SofaDocumentUI
vold	setPatient(org.openmrs.Patient patient) sets the patient for the SofaDocumentUI
void	<pre>setProblemWordList(java.util.List<word> problemWordList) sets the problemWordList for the SofaDocumentUI</word></pre>
vold	setProvider(java.lang.String provider) sets the Provider for the SotaDocumentUI
void	setTestWordList(java.util.List <word> testWordList) sets the testWordList for the SofaDocumentUI</word>
vold	setTreatmentWordList(Java.util.List <word> treatmentWordList) sets the treatmentWordList for the SofaDocumentUI</word>
void	setUuid(java.lang.String uuid) sets the uuid for the SofaDocumentUl
Methods inherited from	n class org.openmrs.BaseOpenmrsData
getChangedBy, getCreator,	getDateChanged, getDateVoided, getVoided, getVoidedBy, getVoidReason, setChangedBy, setCreatoided, setVoidedBy, setVoidReason
Methods inherited from	n class org.openmrs.BaseOpenmrsObject

Figure 16: Javadoc excerpts for SofaDocumentUI class

### 3.2.8 SofaTextMentionUI

org.openmrs.module.bannerprototype

#### Class SofaTextMentionUI

java.lang.Object

org.openmrs.BaseOpenmrsObject org.openmrs.BaseOpenmrsData

org.openmrs.module.bannerprototype.SofaTextMentionUI

#### All Implemented Interfaces:

java.io.Serializable, org.openmrs.Auditable, org.openmrs.OpenmrsData, org.openmrs.OpenmrsObject, org.openmrs.Voidable

public class SofaTextMentionUI extends org.openmrs.BaseOpenmrsData implements java.io.Serializable

This class has been created for the new REST web services.

A SofaTextMentionUI corresponds to one mention or entity and populates a single row on the heat map. Each SofaTextMentionUI object has details such as mentionText, mentionType, search term that it is related to, as well as a list of SofaDocumentUIs (each is a vertical bar on the heat map).

#### Author:

kavyakatipally

See Also:

Serialized Form

#### **Constructor Summary**

#### Constructors

#### Constructor and Description

SofaTextMentionUI(java.lang.String mentionText, java.lang.String mentionType, java.util.List<SofaDocumentUI> dateList) A SofaTextMentionUI object is instantiated with the mentionText, mentionType and a list of SofaDocumentUIs.

#### **Method Summary**

Modifier and Type	Method and Description
vold	addDate(SofaDocumentUI sofaDocumentUI)  Adds a SofaDocumentUI to the List of SofaDocumentUIs associated with this SofaTextMentionUI if it was not already present
boolean	equals (java.lang.0bject o) Two SofaTextMentionUls are considered equal if their mentionTexts are equal
java.util.List <sofadocumentui></sofadocumentui>	getDateList() returns the list of SofaDocumentUls associated with the SofaTextMentionUl
java.lang.Integer	getId() This method is required to implement BaseOpenmrsObject
java.lang.String	getMentionText() returns the mentionText associated with the SofaTextMentionUl
java.lang.String	getMentionType() returns the mentionType associated with the SofaTextMentionUl
java.lang.String	getReLatedTo() returns the search term that the SofaTextMentionUI is related to
int	hashCode()
void	setDateList(java.util.List <sofadocumentui> dateList) sets the list of SofaDocumentUIs for the SofaTextMentionUI</sofadocumentui>
void	setId(java.lang.Integer arg0)
void	setMentionText(java.lang.String mentionText) sets the mentionText for the SofaTextMentionUI
void	setMentionType(java.lang.String mentionType) sets the mentionType for the SofaTextMentionUI
vold	setReLatedTo(java.lang.String relatedTo) sets the search term that the SofaTextMentionUI is related to

#### Methods inherited from class org.openmrs.BaseOpenmrsData

getChangedBy, getCreator, getDateChanged, getDateCreated, getDateVoided, getVoided, getVoidedBy, getVoidReason, isVoided, setChangedBy, setCreator, setDateChanged, setDateCreated, setDateVoided, setVoidedBy, setVoidReason

#### Methods inherited from class org.openmrs.BaseOpenmrsObject

getUuid, setUuid, toString

### Methods inherited from class java.lang.Object

clone, finalize, getClass, notify, notifyAll, wait, wait, wait

#### Methods inherited from interface org.openmrs.OpenmrsObject

getUuid, setUuid

#### **Method Detail**

#### addDate

public void addDate(SofaDocumentUI sofaDocumentUI)

Adds a SofaDocumentUI to the List of SofaDocumentUIs associated with this SofaTextMentionUI if it was not already present. If the SofaDocumentUI was already present, the mentionCount of the SofaTextMentionUI is incremented.

#### Parameters:

sofaDocumentUI -

Figure 17: Javadoc excerpts for SofaTextMentionUI class

### 4. REST web services

Four REST resources have been added to the new version of Visit Notes Analysis module.

### 4.1 SofaDocument Resource

The SofaDocument Resource is used to populate two sections of the UI. On page 1, it is used to populate the D3 visualization of all visit notes for a given patient. An example of the REST call:

/openmrs/ws/rest/v1/bannerprototype/sofadocument?patient=0586cbb8-56f1-4621-9ea6-

#### 4d53cb44884c

Here, all visit dates are retrieved for patient with id: 0586cbb8-56f1-4621-9ea6-4d53cb44884c

A screenshot of the test page for this REST call is displayed:

	Admin   Setting	s   Test   Help					
•	Testing RI	EST URIS					
	Туре	GET	(GET, POST, PUT, or DELETE)				
	URI	/openmrs/ws/rest/	v1/bannerprototype/sofadocument?p	nnerprototype/sofadocument?patient=05			
	Body content						
	Representation	full	(ref, full, custom:)				
	send						
5	success!						
	<b>Object</b>						
	CEY VALUE						
	results	Array(13)	Array(13)				
		INDEX	VALUE				
		θ	Object				
			KEY	VALUE			
			uuid	"07fbb473-7bc2-47b4-a8e4-45d3a4e6289f"			
			display	"2016-12-18 21:11:43.0"			
			dateCreated	"2016-12-18T21:11:43.000-0800"			
ı			text	"Patient is 26 year old male with end st"			
			annotatedHTML	"Patient is 26 year old male with <span"< td=""></span"<>			
			links	[DEPTH REACHED]			
0		from RESTful API in	resourceVersion	"1.8"			

Figure 18: REST test page – Get all SofaDocuments for a given patient

The SofadocumentResource calls NLPService's getSofaDocumentsByPatient function, which in turn calls the dao.getSofaDocumentsByPatient function. Code from SofadocumentResource:

The SofaDocument Resource is also used to populate Page 2's Visit Note Rendering section. An example REST call which specifies the UUID of the SofaDocument for which the text is to be retrieved:

/openmrs/ws/rest/v1/bannerprototype/sofadocument/da75e3ae-a71c-40fa-af67-5ee2eba8e867

A screenshot of the test page for this REST call:

### Admin | Settings | Test | Help

## **Testing REST URIS**

Туре	GET	(GET, POST, PUT, or DELETE)				
URI	/openmrs/ws/rest/v1/bannerprototype/sofadocument/da75e3ae-a					
Body content						
Representation	full	(ref, full, custom:)				
send						

#### success!

Object Control of the					
KEY	VALUE				
uuid	"da75e3ae-a71c-40fa-af67-5ee2eba8e867"				
display	"2017-04-08 16:09:01.0"				
dateCreated	"2017-04-08T16:09:01.000-0700"				
text	"Admission Date :2013-05-09Discharge D"				
annotatedHTML	"Admission Date :2013-05-09Discharge D"				
links	Array(1)				

Figure 19: REST test page – Get SofaDocument for a given UUID

The SofadocumentResource calls NLPService's getSofaDocumentByUuid function, which in turn calls the DAO's getSofaDocumentByUuid function.

```
@Override
    public SofaDocument getByUniqueId(String uuid) {
        return Context.getService(NLPService.class).getSofaDocumentByUuid(uuid);
    }
```

### 4.2 Word Resource

The WordResource is used to populate the word cloud on page 1 based on constraints such as the start and end dates, the patient ID, the entity type selected and the number of terms to display in the word cloud. An example REST call is:

/openmrs/ws/rest/v1/bannerprototype/word?patient=0586cbb8-56f1-4621-9ea6-4d53cb44884c&startDate=2015-05-07&endDate=2017-05-07&entityType=All&numTerms=5

Here is a screenshot of the REST test page for this end point:

Admin   Settings	Test He	elp							
Testing RE	ST UR	s							
Type GET (GET, POST, PUT, or DELETE) URI /openmrs/ws/rest/v1/bannerprototype/word?patient=0586cbb8-5 Body content Representation full (ref, full, custom:) send success!									
Object Value									
KEY VALUE									
results		Array(5)							
		INDEX	VALUE						
		0	Object						
			KEY		VALUE				
			display		"protonix"				
			word		"protonix"				
			count		4				
			className		"treatment"				
			links		[DEPTH REACHED]				

Figure 20: REST test page – Get words for a given patient, start and end dates, entityType, numOfTerms

WordResource calls NLPService's getSofaDocumentsByPatientAndDateRange method to get all

SofaDocuments for a given patient, start and end dates. Depending upon the entity type specified by the user, all SofaTextMentions are added to a Word Cloud and the top SofaTextMentions are retrieved,

limited by the number of terms specified by the user. Here's the code from the WordResource class:

@Override

```
Date endDate = context.getParameter("endDate") != null ? (Date)
ConversionUtil.convert(
                 context.getParameter("endDate"), Date.class) : null;
             String entityType = context.getParameter("entityType");
             Integer numTerms = Integer.parseInt(context.getParameter("numTerms"));
             WordCloud wordcloud = new WordCloud();
             List<SofaDocument> allSofaDocuments =
Context.getService(NLPService.class).getSofaDocumentsByPatientAndDateRange(
                 patient, startDate, endDate);
             if (entityType.equals("Problems")) {
                   for (SofaDocument sd : allSofaDocuments) {
                          addToCloud(wordcloud, sd.getProblemMentions());
             } else if (entityType.equals("Treatments")) {
                   for (SofaDocument sd : allSofaDocuments) {
                          addToCloud(wordcloud, sd.getTreatmentMentions());
                   }
             } else if (entityType.equals("Tests")) {
                   for (SofaDocument sd : allSofaDocuments) {
                          addToCloud(wordcloud, sd.getTestMentions());
                   }
             } else {
                   for (SofaDocument sd : allSofaDocuments) {
                          addToCloud(wordcloud, sd.getAllMentions());
                   }
             }
             List<Word> wordList = wordcloud.getTopWordsShuffled(numTerms);
             return new NeedsPaging<Word>(wordList, context);
      }
```

### 4.3 SofaTextMentionUI Resource

For page 2's heat map and Visit Note List sections, two new classes were created. Javadocs for these classes were shared in the previous section. One is the SofaDocumentUI, which is analogous to a vertical bar on the heat map corresponding to a single note. It has the instance variables – UUID, patient, dateCreated, mentionCount, diagnosis, provider, location, problemWordList, treatmentWordList and

testWordList. The diagnosis, provider, location variables are used to populate the tooltip on the heat map for the particular note. The mentionCount is used to show the frequency of occurrence of the mention in this note. The problemWordList, treatmentWordList and testWordList are kept empty for the heat map since these lists of all mentions are not required on the heat map. They are required in the Visit Note List section for the filter functionality.

The SofaTextMentionUI object is analogous to a single search term row in the heat map. It has these instance variables – mentionText, mentionType, relatedTo and dateList. The relatedTo variable is used to identify the search term to which a term is related, and the dateList variable stores a List of SofaDocumentUI objects for each SofaTextMentionUI object. These SofaTextMentionUI objects are used to populate the heat map visualization.

The SofaTextMentionUI REST Resource is used to populate the heat map for given search terms, start and end dates and patient ID. A sample REST call is -

/openmrs/ws/rest/v1/bannerprototype/sofatextmentionui?patient=0586cbb8-56f1-4621-9ea6-4d53cb44884c&startDate=2015-04-30&endDate=2017-04-30&searchTerms=end stage liver disease

The test page shows an array of SofaTextMentionUI objects with each one mapping to a dateList, which is in turn an array of SofaDocumentUI objects.

Array(15	Array(15)							
INDEX	VALUE							
0	Object	Object						
	KEY	VALUE	VALUE					
	uuid	"37d19138	"37d19138-f397-4175-a22a-287d947e9c98"					
	display	"end stag	"end stage liver disease/problem"					
	mentionText	"end stag	"end stage liver disease"  "problem"  NULL					
	mentionType	"problem"						
	relatedTo	NULL						
	dateList	Array(4)	Array(4)					
		INDEX	VALUE	VALUE				
		0	Object					
			KEY	VALUE				
			uuid	"07fbb473-7bc2-47b4-a8e4-45d3a4e6289f"				
			display	"07fbb473-7bc2-47b4-a8e4-45d3a4e6289f"				
			dateCreated	"2016-12-18T00:00:00.000-0800"				
			mentionCount	1				
			diagnosis	"cirrhosis"				
			provider	"Super User"				
			location	"Outpatient Clinic"				
			problemWordList	NULL				
			treatmentWordList	NULL				

Figure 21: REST test page – Get SofaTextMentionUIs for a given patient, start &end dates, search terms

The SofaTextMentionUI Resource calls NLPService's getSofaTextMentionUIsByConstraints() method. The NLPServiceImpl has the business logic for how the heat map gets populated. When the search terms exceed the limit (for example, 3), it calls the dao.getSofaTextMentionUIsByConstraints(patient, startDate, endDate, searchTerms) method directly to get the SofaTextMentionUIs to populate the heat map. On the other hand, if the number of search terms is less than the limit, related terms are to be displayed on the UI. SofaDocuments for each search term are first retrieved by calling dao.getSofaDocumentsByConstraints(patient, startDate, endDate, term). The most frequent 5 problems, 5 treatments and 5 tests are retrieved from all SofaDocuments corresponding to a search term. Finally, the SofaTextMentionUIs which populate each row in the heat map are obtained by calling dao.getSofaTextMentionUIsByConstraints(patient, startDate, newEndDate, allTopTermsArr).

In the code for dao.getSofaTextMentionUIsByConstraints – First, a database query is run which retrieves the SofaTextMention's text and type along with all the SofaDocuments in which the mention occurs, and the UUIDs, dateCreated and encounter IDs for each SofaDocument. Using the encounter ID, we get the Provider, Location and Diagnosis details for each SofaDocument. A SofaDocumentUI object is instantiated for each SofaDocument and added to an ArrayList. For each mention, a SofaTextMentionUI object is instantiated and the dateList is set. Finally, an ArrayList of SofaTextMentionUIs is returned.

### 4.4 SofaDocumentUI Resource

The SofaDocumentUI Resource is used to make two REST calls – one to populate the Visit Note List for given search terms and another to populate the Visit Note List for a particular visit date.

An example of the first REST call to populate the Visit Note List for given search terms:

/openmrs/ws/rest/v1/bannerprototype/sofadocumentui?patient=0586cbb8-56f1-4621-9ea6-4d53cb44884c&startDate=2015-05-03&endDate=2017-05-03&searchTerms=end stage liver disease&searchTerms=protonix

Here's a screenshot of the REST test page which shows an array of SofaDocumentUIs, with the problemWordList populated. The problem, treatment and test wordlists are populated for each SofaDocumentUI object so that filtering by any problem, treatment or test entity can work on the Visit Note List.

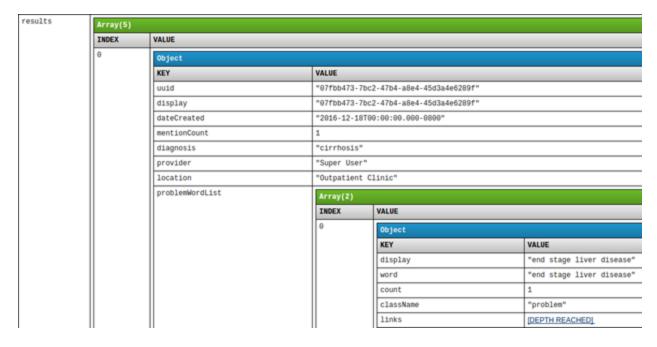


Figure 22: REST test page – Get SofaDocumentUIs for a given patient, start & end dates, search terms
The SofaDocumentUI Resource calls NLPService's getSofaDocumentUIsByConstraints () method. The
NLPServiceImpl has the business logic for how the Visit Note List gets populated, which is similar to the
logic in the previous section. When the search terms exceed the limit (for example, 3), it calls the
dao.getSofaDocumentUIsByConstraints(patient, startDate, newEndDate, searchTerms) method directly
to get the SofaDocumentUIs to populate the Visit Note List. On the other hand, if the number of search
terms is less than the limit, dates for related terms are also to be displayed on the UI. SofaDocuments
for each search term are first retrieved by calling dao.getSofaDocumentsByConstraints(patient,
startDate, newEndDate, term). The most frequent 5 problems, 5 treatments and 5 tests are retrieved
from all SofaDocuments corresponding to a search term. Finally, the SofaDocumentUIs which populate
each row in the Visit Note List are obtained by calling dao.getSofaDocumentUIsByConstraints(patient,
startDate, newEndDate, allTopTermsArr).

In the code for dao.getSofaDocumentUIsByConstraints – First, a database query is run which retrieves the UUIDs, dateCreated and encounter IDs for distinct SofaDocuments in which the mentions occur.

Using the encounter ID, we get the Provider, Location and Diagnosis details for each SofaDocument.

Lists of Problems, Treatments and Tests that occur in the SofaDocument are added to the problemWordList, treatmentWordList and testWordList respectively. A SofaDocumentUI object is instantiated for each SofaDocument and an ArrayList of SofaDocumentUIs is returned.

An example of the second REST end point available on the SofaDocumentUI resource, which can be used to populate the Visit Note List for a particular visit date (please see Figure 4.5):

/openmrs/ws/rest/v1/bannerprototype/sofadocumentui/07fbb473-7bc2-47b4-a8e4-45d3a4e6289f

A screenshot of the REST test page for this call shows a single SofaDocumentUI object with the problemWordList, treatmentWordList and testWordList populated.

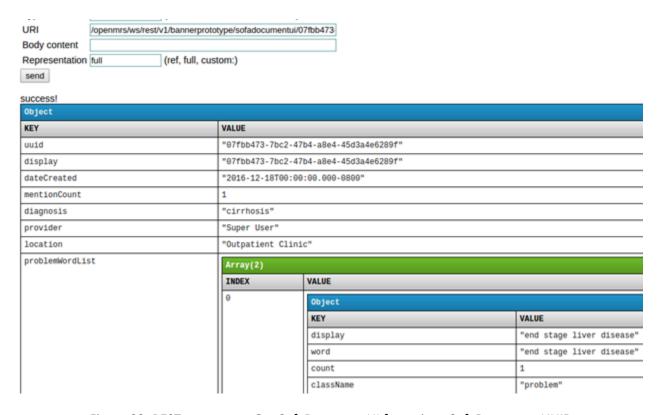


Figure 23: REST test page – Get SofaDocumentUI for a given SofaDocument UUID

The SofaDocumentUI resource calls NLPService's getSofaDocumentUIBySofaDocUuid() method which calls dao.getSofaDocumentUIBySofaDocUuid(). This method queries the database for the dateCreated and encounter ID of the SofaDocument with the UUID of the date clicked on page 1. Using the

encounter ID, we get the Provider, Location and Diagnosis details for the SofaDocument. Lists of Problems, Treatments and Tests that occur in the SofaDocument are added to the problemWordList, treatmentWordList and testWordList respectively. A SofaDocumentUI object is instantiated and returned.

Code from the SofaDocumentUI resource is shown below:

```
@Override
     public SofaDocumentUI getByUniqueId(String sofaDocUuid) {
         return
Context.getService(NLPService.class).getSofaDocumentUIBySofaDocUuid(sofaDocUuid);
}
```

# 5. User interface development

### 5.1 AngularJS set up

notesNLPng.gsp is set as the view and NotesNLPngPageController is the corresponding controller as part of the Spring MVC set up in this module. Instead of rendering the GSP server-side, an AngularJS app is embedded in this GSP. The code from notesNLPng.gsp is shown here:

The ng-app directive specifies the root element of the AngularJS application. The ng-view directive specifies the location where partial views are to be rendered.

We want to navigate to two separate views, but keep this as a single page application with no page reloading, so we use Angular's ngRoute module. \$routeProvider is defined using the config method and it is used to configure different routes in this application. The default route is also set using the otherwise() method. Here is a code snippet from app.js:

```
var visitNotesApp = angular.module('visitNotesApp', [
  'ngRoute', 'ngResource', 'ngAnimate', 'ngSanitize', 'ui.bootstrap'
])
.config(['$routeProvider', function($routeProvider) {
      $routeProvider.when('/view1', {
             templateUrl: '/' + OPENMRS CONTEXT PATH +
'/ms/uiframework/resource/bannerprototype/partials/view1.html',
             css: '/' + OPENMRS CONTEXT PATH +
'/ms/uiframework/resource/bannerprototype/styles/app.css'
  })
      $routeProvider.when('/view2', {
             templateUrl: '/' + OPENMRS_CONTEXT_PATH +
'/ms/uiframework/resource/bannerprototype/partials/view2.html',
             css: '/' + OPENMRS CONTEXT PATH +
'/ms/uiframework/resource/bannerprototype/styles/app.css'
 })
      $routeProvider.otherwise({redirectTo: '/view1'});
}]);
```

### 5.2 AngularJS folder structure

Here is the folder structure of the AngularJS files – view1.html and view2.html under webapp/resources/partials are the html files for page 1 and page 2 of the application respectively. The webapp/resources/scripts folder has separate folders for AngularJS controllers, directives, filters, resources, services etc.

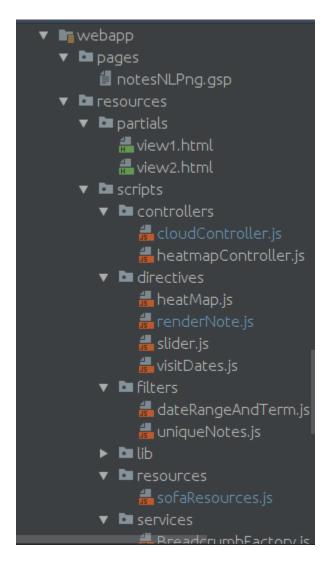


Figure 24: AngularJS folder structure

### 5.3 AngularJS controllers

Angular controllers are used to set up the initial state of the \$scope object and to add properties and methods to the \$scope. They contain business logic. There is a single controller for page 1 called cloudController.js and one controller for page 2 called heatmapController.js.

Examples of methods in the cloud controller are addToSearch() and page1Submit(). addToSearch() is called when any term in the word cloud is clicked, and page1Submit() is called when the form at the bottom of page 1 is submitted. The relevant code snippets are shown from view1.html and cloudController.js:

The controllers also consume JSON data from REST web services. This is discussed further in the next section. In addition, the controllers use \$scope.\$watch to register a listener callback to be executed whenever the watch expression changes. A code snippet below from cloudController.js shows the use of \$watch. The slider min and max dates, entity type and number of terms to display are tracked, and a REST web service call for the cloud data is made if any of the above properties change.

The heatmapController handles the business logic for how page 2 gets populated. If both the search terms and the visit date selected on page 1 are "falsy", the application is reloaded by re-routing to page 1. On the other hand, if search terms were entered on page 1, the heat map and visit note list are populated with data returned from corresponding REST calls. If a visit date was clicked on page 1, the visit note list and rendering sections are updated with data for the particular date. The code is shown:

```
if (!$scope.searchInput && !$scope.visitDateUuid) {
         $location.url('/view1');
} else if ($scope.searchInput){
//populate the heat map and visit note list with data for the search terms
} else if ($scope.visitDateUuid) {
//populate the visit note list and rendering with data for the date selected
}
```

In the heatmapController.js, the business logic to handle these three scenarios is similar – loading page 2 with search terms entered on page 1, search terms and dates submitted on page 2 and breadcrumbs clicked on page 2. All of these cases result in re-loading the heat map and visit note list sections based on the search terms and date range entered.

### 5.4 AngularJS directives and D3.js

In AngularJS, directives are used for DOM manipulation. Angular comes with a set of built-in directives such as ngModel, ngClass and ngBind. This application creates four custom directives — slider.js for the slider on page 1, visitDates.js for the D3.js visit dates visualization at the top of page 1, heatMap.js for the D3.js heat map visualization on page 2 and renderNote.js for the Visit Note Rendering section on page 2.

Directives are matched based on element names (E), attributes (A), class names (C) and comments (M).

A directive can specify which of the four matching types it supports in the restrict property of the directive definition object. Isolate scope has been used for the custom directives, so the scope inside each directive is separated from the outside scope. The outside scope is then mapped by binding data to

the directive's isolate scope. Here's a code snippet from the visitDates directive with five properties passed to the isolate scope:

```
visitNotesApp.directive('visitDates', function($compile){
    return {
    restrict: 'E',
    scope: {
        visitDatesData: '=visitDatesData',
        visitDatesDataUpdated: '=visitDatesDataUpdated',
        visitDateUuid: '=visitDateUuid',
        sliderMinDate: '=sliderMinDate',
        sliderMaxDate: '=sliderMaxDate'
    },
    link: function(scope, element, attrs, controller) {
```

D3 visualizations with SVGs are created in both the heatMap.js and visitDates.js directives. For the visitDates visualization, an SVG is first created, and then vertical bars are added for each date in the data. An X-axis is added and tooltips are added to show details upon hovering over a vertical bar. Scope.\$watch is added to build the visualization again if the slider min and max dates have changed or if the data has been loaded. The D3.js code below shows how a vertical bar of height '20', width '2' is added at the corresponding X-axis location for each date in the data:

The heatMap.js directive is more complex than visitDates. Properties shared with the isolate scope of the heatMap directive include the data, start and end dates for the timeline and resetMap. Other shared properties are used to populate the search bar upon right clicking a heat map term (searchInput) and to filter the Visit Note List (filterFromDate, filterToDate, matchTerm, visitListInput). HeatMap.js updates the visualization by keeping track of the current state of the heat map. The current state includes details

such as entities that have been removed by the user by clicking 'X', and entities that have been toggled by clicking (+).

In heatMap.js, an SVG is first added and then entity frequencies in various rectangles are computed so that the color scale can be set. For the color scale, a frequency of '0' corresponds to a very light color, and the highest computed frequency in a rectangle corresponds to a deep red color. This color scale is applied to both the rectangles and the vertical bars and it gets re-computed with every update. Here's the code for the color scale:

The heat map is then populated row by row for each entity. In each row, (+) or (-) is displayed for search terms, then the entity name is displayed. The entity can be right clicked to be added to the search bar, and left clicked to be added to the filter on the Visit Note List section. The heat map rectangles and vertical bars are added, which display tooltips upon hovering and filter the Visit Note list upon clicking. Finally the 'X' symbol on each row is displayed. Below all the entities, the X-axis and a color scale legend are added. There is a scope.\$watch to track the input data and the resetMap variable, which updates the visualization if these values change. Here's the code snippet for the display of an entity.

For the date range slider, a library called jQRangeSlider has been used. The slider.js directive handles the bounds, default min and max dates, minimum range and updates the slider min and max dates.

### 5.5 AngularJS filters and services

Angular filters are used to filter data. In this application, they are used to filter the Visit Note List section. The custom dateRangeAndTerm.js filter is used to filter visit notes displayed in the table by the start and end dates and the entity selected. An in-built Angular filter is also used which filters the visit notes by the input element associated with visitListInput. This is a very useful filter since anything entered into the input box is compared to all the data associated with a visit note. For example, filtering by '2016' filters for visit notes which have '2016' anywhere in the data. Similarly, filtering by 'end stage liver disease' filters for visit notes with this term, and it is expected to be part of the problemWordList of the visit note. Here's the corresponding code snippet from view2.html:

Angular services are used to share state between the two controllers used in this application.

# 6. Package Structure

Some directories, such as those with .js/css files have not been included.

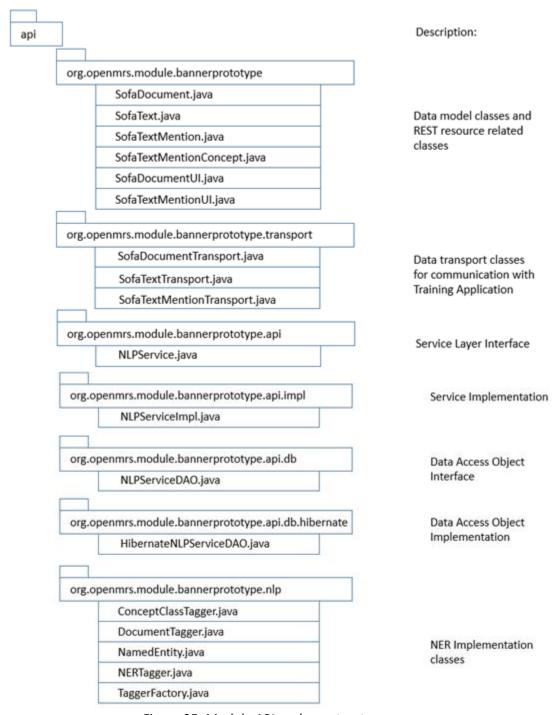


Figure 25: Module API package structure

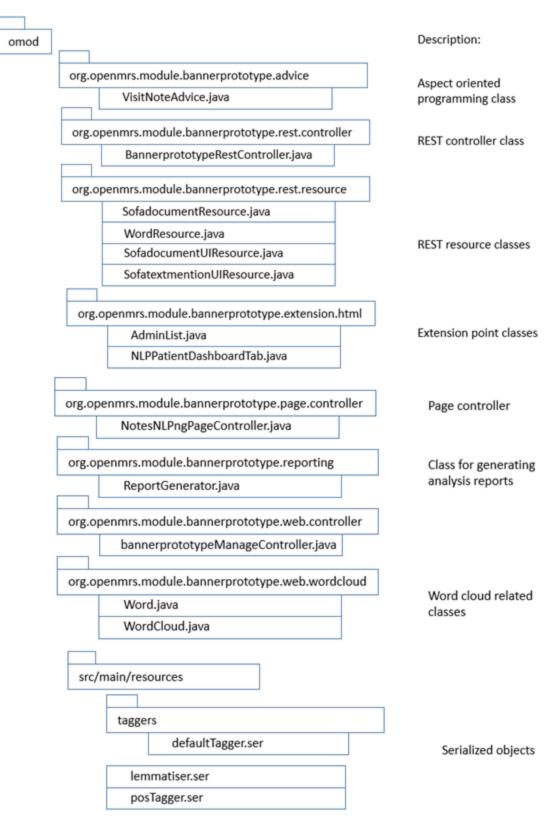


Figure 26: Module OMOD package structure