Interoperability Guide for Indicator Data Reporting

Automation of Indicator data reporting from OpenMRS to DHIS 2

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April 2014

The findings and conclusions in this report are those of the author(s) and do not necessarily represent the official position of the Centers for Disease Control and Prevention/the Agency for Toxic Substances and Disease Registry.

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Introduction

Health Information systems (HIS) are critical for managing health information at all levels for decision making on individual patients or the population. Different systems are used for patient care, disease surveillance, and monitoring services and performance. To get a complete picture of individuals' health status or for monitoring and evaluation, information or data from different systems are combined for analysis. This can be achieved by ensuring that systems managing health information at the patient or aggregate level are interoperable. Interoperability is the ability to exchange data between disparate health information technology systems. Interoperability of health information systems is fundamental to accomplish health care goals through the use of data and information.

This document was developed as a step-by-step guide on how to automate exchange of aggregate data from OpenMRS, an electronic medical records system (EMR), and DHIS 2, which is an aggregate data system. The guide documents the process of transmitting indicator data from OpenMRS to DHIS 2 which was set up at US Centers for Disease Control and Prevention (CDC), Public Health Informatics Research Laboratory, to demonstrate interoperability for indicator reporting [1].

While setting up the demonstration project, we reached out to groups and people who had previously worked on similar projects to get information on what works. Some sections and images in this guide are based on a document that was shared from an OpenMRS to DHIS 2 interoperability demonstration project in the Philippines [2]. This guide has been enhanced to create a step-by-step process to achieving aggregate data reporting in DHIS 2 using OpenMRS data.

Ubuntu 12.04 was used for the demonstration, and so most instructions and commands are based on this operating system. The same process was used to implement interoperability for the two systems on CentOS 5.8. This guide can also be used to guide interoperability setup between OpenMRS and DHIS 2 deployed in Windows server OS.

Most configurations and instructions in this guide assume that the two applications (OpenMRS and DHIS 2) are already deployed and running. Before initiating indicator data exchange between these two

systems in a production environment, we recommend that you use a test environment that is similar to the production environment to make sure that all issues that may affect normal production operations in your setting or implementation are fixed. We also recommend that you work in collaboration with system administrator of both systems during testing.

Requirements

Server infrastructure

- A running server (preferably Linux based) with
 - o MySQL
 - Apache Tomcat server
 - PostgreSQL

Note: Although both OpenMRS and DHIS 2 support both MySQL and PostgreSQL, OpenMRS is most thoroughly tested on MySQL and DHIS 2 is most thoroughly tested on PostgreSQL. In the production environment, each application would normally run on its own server along with its associated database, and this is the setup used for demonstration purposes. Additional requirements for deploying the applications can be obtained from DHIS 2 and OpenMRS implementation guides [3, 4].

Applications used

- OpenMRS version 1.9
- DHIS 2 version 2.12
- DHIS 2 reporting module (dhisreport-1.1-SNAPSHOT.omod). The module code is available at: https://github.com/hispindia/dhisreport.

Skills/knowledge required

- Familiarity with OpenMRS concept dictionary
- Some knowledge of PostgreSQL and MySQL databases
- MySQL database querying skills
- Compiling OpenMRS module code
- Software installation and configuration
- Indicator reporting

Other requirements

- DHIS 2 implementation guide (For new DHIS 2 instance implementation)
- OpenMRS step-by-step implementation guide for implementers (For new OpenMRS instance implementation)
- OpenMRS demo data for testing or demonstration purposes (optional)
- Internet connectivity, to access instructions for deploying the applications
- SQL editor that is compatible with the OpenMRS database platform, such as MySQL Workbench, phpMyAdmin, etc.

Applications deployment

DHIS 2

Deploy DHIS 2 using the instructions in the <u>DHIS 2 implementation guide [3]</u>. This guide is available in DHIS 2 website (<u>www.DHIS 2.org</u>). Select server set-up option during DHIS 2 installation if you plan to use the DHIS 2 instance over time. This option ensures that the configurations made are maintained in the database.

OpenMRS

Deploy OpenMRS using the instructions on <u>OpenMRS wiki</u> [4]. If the guide is used to deploy OpenMRS for demonstration purposes, add OpenMRS <u>demo data</u> (preferably with 5,000 patients and 50,000 observations) to the database [5]. This is an anonymized dataset available for OpenMRS.

Note: It is necessary to increase Tomcat memory allocation from its defaults to avoid out of memory errors, especially when running reports. Please follow instructions on troubleshooting memory errors.

Installing the DHIS 2 reporting module

- 1. Make sure the following are in place:
 - a. A running instance of OpenMRS
 - b. DHIS 2 reporting module file (dhisreport-1.1-SNAPSHOT.omod)
 - c. Access to OpenMRS administration privileges
- 2. Login to OpenMRS and open the Administration page by clicking on Administration tab.
- 3. Select Manage Modules_link.



4. On Manage Modules page, Click Add or Upgrade Module button.

OpenMRS						Currently logged in	
		Home	Find/Create Patient	Dictionary	Reporting	Administration	
Admin Manage Modules Module Properties Modules NOTE: Adding, removing, or starting modules will restart OpenMRS, meaning that all scheduled tasks and background processes will be interrupted. Add or Upgrade Module Check for Upgrades							
Manage Modules							
Action Name	Version	Author	Description				
🥚 🍵 Serialization Xstream	0.2.7	luzhuangwei	Core (de)serialize API and	services supporte	ed by xstream libra	ary	
🔒 Logic Module	0.5.2	OpenMRS					

A dialog box for adding or upgrading module will open.

- 5. Upload DHIS 2 reporting module into OpenMRS following the steps below.
 - a) Click **Browse...** button under the Add Module title.
 - b) Browse to the folder that contain the module and select the **dhisreport-1.0-SNAPSHOT.omod** file.
 - c) Click **Upload** button to add the module to OpenMRS.

Add or Upgrade Module		×
Add Module a	Processing Browse Upload	
Upgrade An Existing Module	Pile Upload	3
Install from Module Repository (https:/ Search:	Organize Vew folder	 ✓ ⁴→ Search Downloads Ø
Action Name Version Author	Favorites	SNAPSHOT(1).omod b

6. Once DHIS 2 Reporting Module is uploaded, it will appear on the Manage Modules page.

Admin Manage Modules Module Properties

Modules

NOTE:	Adding, removing, or s	tarting modules	will restart Ope	nMRS, meaning that all scheduled tasks and background processes will t
Add o	r Upgrade Module Check	for Upgrades		
Mana	ge Modules			
Actio	Name	Version	Author	Description
	Serialization Xstream	0.2.7	luzhuangwei	Core (de)serialize API and services supported by xstream library
۵	Logic Module	0.5.2	OpenMRS	
• 6	Reporting	0.7.2.2	Partners In Health	The Reporting Module provides a user interface for defining and managing core obj dimensions, and report designs. The module also provid
	HTML Form Entry	2.0	Darius Jazayeri	FormEntry in-webapp, using HTML forms
	DHIS2 Reporting Module	1.0-SNAPSHOT	Bob Jolliffe et al.	Posts aggregate reports to dhis2 based on dataelements bound to sql queries
• 6	SDMX-HD Integration Module	0.7.0- SNAPSHOT	Jembi, PIH	Allows SDMX-HD reports to be generated from SDMX-HD Data Set Definitions
e f	HTML Widgets	1.6.4	Partners In Health	HTML Form widget library

7. When you go back to the Administration page, you will be able to see the DHIS 2 Reporting

Module link.

epts w Concept Dictionary hage Concept Drugs hage Proposed Concepts late Concept Index hage Concept Classes hage Concept Datatypes hage Concept Sources hage Concept Stop Word	Dictionary Reporting Administration Modules Manage Modules Manage Modules Logic Module Token Registration Rule Definitions Tother Registration Rule Regi
epts w Concept Dictionary nage Concept Drugs nage Proposed Concepts late Concept Index nage Concept Classes nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Modules Manage Modules Module Properties Logic Module Token Registration Rule Definitions
epts w Concept Dictionary nage Concept Drugs nage Proposed Concepts late Concept Index nage Concept Classes nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Modules Manage Modules Module Properties Logic Module Token Registration Rule Definitions Toet Leale Eventseines
epts w Concept Dictionary nage Concept Drugs nage Proposed Concepts late Concept Index nage Concept Classes nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Modules Manage Modules Module Properties Logic Module Token Registration Rule Definitions Toot Logic Suprocessors
w Concept Dictionary nage Concept Drugs nage Proposed Concepts late Concept Index nage Concept Classes nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Manage Modules Module Properties Logic Module Token Registration Rule Definitions
nage Concept Drugs nage Proposed Concepts late Concept Index nage Concept Classes nage Concept Outatypes nage Concept Sources nage Concept Stop Word	Module Properties Logic Module Token Registration Rule Definitions Total Logic Engressions
nage Proposed Concepts fate Concept Index nage Concept Classes nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Logic Module Token Registration Rule Definitions
date Concept Index nage Concept Classes nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Logic Module <u>Token Registration</u> <u>Rule Definitions</u> Tost Logis Evergesions
nage Concept Classes nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Token Registration Rule Definitions
nage Concept Datatypes nage Concept Sources nage Concept Stop Word	Rule Definitions
nage Concept Sources nage Concept Stop Word	Test Logis Expressions
nage Concept Stop Word	Test Logic Expressions
age concept stop word	Initial Set-Up
ABOO HOTOPODCO Tormo	
lage Reference Terms	ID Generation
s.	Manage Patient Identifier Sourc
nage Forms	Auto-Generation Options
nage Fields	View Log Entries
nage Field Types	then boy Entries
lage Field Types	Module Distro Management
ge Duplicate Fields	Module Distro Management
ressages	Calculation Module
hage HL7 Sources	Manage Calculation Registration
nage Queued Messages	nundge bureauten negistration
<u>nage Held Messages</u>	Metadata Mapping
nage HL7 Errors	Configure *required*
nage HL7 Archives	<u>contiguite</u> required
rate HL7 Archives	HTML Form Entry
	Manage HTML Forms
tenance	Preview HTML Form from File
Implementation Id	
stem Information	REST Web Services
w Quick Reports	Settings
tings	Test
	Holp
anced Settings	neip
vanced Settings w Server Log	DHIS2 Reporting Module
<u>vanced Settings</u> <u>w Server Log</u> w Database Changes	DUIG Description
<u>/anced Settings</u> <u>w Server Log</u> <u>w Database Changes</u> Jage Locales And Themes	UHIS KODORTING HOMO
e et	ew Quick Reports ettings Ivanced Settings ew Server Log ew Database Changes error Lealos And Thomas

DHIS 2 Reporting Module features

This module has four main features.

- Import/Export report definitions
- Configure DHIS 2 connections
- Reports
- Synchronize reports

To view these features click the **Manage module**_link under the DHIS 2 Reporting Module on the administration page. This will open DHIS 2 reporting module page.

OpenMRS				
		Home	Find/Create Patient	Dictionary
Admin Manage module Ma	nage Reports			
DHIS2 Reporting M	lodule			
Action	Link			
Import/Export report definition	is <u>Link</u>			
Configure DHIS2 connection	<u>Link</u>			
Reports	<u>Link</u>			
Synchronize Reports	<u>Link</u>			

Each feature has a <u>link</u> associated with its function.

<u>Import/Export report definitions</u> - to upload the XML file to create the report definition. <u>Configure DHIS2 connection</u> - to configure connection between OpenMRS and DHIS 2 server. <u>Reports link</u> - to access available reports that can be sent to DHIS 2. <u>Synchronize Reports</u> – to update reporting template with DHIS 2 instance

NOTE: The module will only display reports whose definitions have been uploaded in the XML file using Import/Export report definitions link.

OpenMRS to DHIS 2 interoperability process

To send aggregate data from OpenMRS to DHIS 2, there a number of steps to follow to successfully exchange data. These steps are carried out in OpenMRS server and DHIS 2 server, and some are outside the two applications. Figure 1 show the interoperability process flow developed when setting up automation of indicator data reporting from OpenMRS to DHIS 2.



Figure 1: OpenMRS to DHIS2 interoperability process flow diagram

Identify indicators for the exchange

This is the first and key step in achieving interoperability between any two systems, as it helps answer the question, "What data are we exchanging?" Later it helps to measure whether we have successfully exchanged data between the two systems.

When developing this guide, the following indicators based on PEPFAR Next Generation indicators (NGI) [6] were used to demonstrate interoperability between OpenMRS and DHIS 2.

- Number of patients on ARVs
- Number of patients with HIV-positive result
- Number of patients receiving one care service
- Number of HIV patients receiving clinical services
- Number of patients with advanced HIV infection newly enrolled on ART
- Number of patients with advanced HIV infection receiving ART
- Infants born to HIV-positive mothers (exposed)
- Number of HIV-positive persons receiving cotrimoxazole prophylaxis

OpenMRS demo (mock) data was used for the demonstration. Some indicators were modified for testing purposes and based on the data available. Data elements for these indicators are generated from OpenMRS using DHIS reporting module and automatically sent to DHIS 2.

Create queries for each indicator data

Once the indicators to use are identified, review each indicator to identify the concepts in OpenMRS that will be used to generate data. In production environment (real setting), these are the indicators that are reported to the Ministry of Health or funders.

Once the concepts and their values have been identified, create SQL statements from the OpenMRS database using an SQL editor and test each statement to make sure that it is correct.

DHIS 2 configuration

Log in to DHIS 2 and make sure that there is an organization unit in DHIS 2 that matches a location in OpenMRS.

Step 1: Add data elements into DHIS 2.

1. On DHIS 2 home page, move the cursor to the **Maintenance** tab and scroll through the dropdown list to select **Data Elements and Indicators** as shown in the figure below.

Icalhost: 8081/dhis/dhis-web-dashboard-integration/index.action							
dhis2	District Hea	Ith Information Software 2	Maintenance	Services	Help	Profile	
admin admin (update	e profile!) • V	Vrite feedback • Share interpr	Data administra	tion			
	· ,		Data Elements a	and Indicators			
Profile Messages Inte	erpretations	Search for users, charts, maps and repo	Data Sets				
Insert Close Clear		Insert Close Clear	Mobile configura	ationiose Clear			
			Organisation Ur	iits			

2. Data Elements and Indicators page will be displayed. Click on **Data Element** to open data element management page.

dhis2	District Health Information Software 2	Maintenance	Services
n 🖨	Data Elements and Indicators		
Data Element Data Element Group Data Element Group Editor Data Element Group Set	Data Element Create, modify, view and delete data element phenomena for which will be captured and	ents. Data elements analysed.	are
Data Element Category Data Element Category Combination Concept	Data Element Group Create, modify, view and delete data eleme used for improved analysis.	ent groups. Groups	are

3. On the Data Element Management page, click on **Add New** to add a data element.

dhis2	District Health Information Software 2	Maintenance	Services	Help	Profile	
ni 🤇 Data Element	Data element management 🕽					
Data Element Data Element Group Data Element Group Editor	Filter by name Filter Clear	[Select of	data dictionary] 🌲		Get PD	F Sort Add new

4. On Create New Data Element page, fill in details on the new data element then click **Add**. This will save the data element in DHIS 2.

dhis2	District Health Information So	ftware 2	Maintenance	Services
n. ¢	Create new data elemen	ıt		
	Details			
	Name *			
	Short name *			
	Code			
	Description			
	Form name			
	Domain Type *	Aggregate		\$
	Value Type *	Number		÷
	Number type	Number		÷
	Aggregation operator *	Sum		÷
	Store Zero Data Value	No		\$
	URL			
	Combination of categories *	default		\$
	Aggregation levels			
	Option set	[Please select]		‡
	Legend set	[Please select]		\$
	Add Cance	I		

5. Data elements created will be displayed in DHIS 2 Data Element Management page.

dhis2	District Health Information Software 2	Maintenance	Services	Help	Profile
n ka	Data element management 🕖				
Data Element Data Element Group Data Element Group Editor	Filter Clear [Sel	ect data dictionary] 💌 Get Pl	DF Sort	Add new perations
Data Element Group Set Data Element Category Data Element Category Combination	Infants born to HIV Positive mothers (exposed) Number of HIV patients in care who started TB treatmen	ıt			2 🧭 💼 🛈 2 🧭 💼 🛈
Concept Indicator	Number of HIV patients on therapeutic or supplementar	y food			2 🧭 💼 🛈 2 🧭 💼 🛈
Indicator Indicator Type Indicator Group	Number of HIV patients screened for TB in HIV care Number of HIV-positive persons receiving cotrimoxazole	e prophylaxis			2 🧭 💼 🛈 2 🧭 💼 🛈
Indicator Group Editor Indicator Group Set	Number of individuals who received Testing and counse Number of male clients circumcised	eling services for H	IV		2 🧭 💼 🛈 2 🧭 💼 🛈
Data Dictionary Data Dictionary	Number of patients on ARVs Number of patients receiving one care service				2 🧭 💼 🛈 2 🧭 💼 🛈

Step 2: Add data element category and data element category combination

Data element category and data element category combination enable disaggregation of data elements in DHIS 2. The data can be disaggregated by gender, age, or another category, depending on data needs.

1. To add data element categories, click on **Data Element Category** link.

dhis2	District Health Information Software 2	Maintenance	Services	Help	Profile
n de Cara Element	Data element management 🕐				
Data Element Data Element Group Data Element Group Editor	Filter Clear [Se	lect data dictionary] 🗨 Get Pl	DF Sort	Add new perations
Data Element Group Set Data Element Category	Infants born to HIV Positive mothers (exposed)				
Data Element Category Combination Concept	Number of HIV patients in care who started TB treatmer Number of HIV patients on therapeutic or supplementar	it y food			 2 2 2 2 3 4 4<
Indicator	Number of HIV patients receiving clinical services				Z 🧭 💼 🛈

2. This will open Data Element Category Management page.

dhis2	District Health Information Software 2	Maintenance	Services	Help	Profile	
n 🔶 Data Element	Data element category management (?)				
Data Element Data Element Group Data Element Group Editor	Filter by name Filter Clear					Act new • Operations

3. Click on Add New button to create a new data element category.

dhis2	District Health Information Software 2	Maintenance	Services		
dhis2	District Health Information Software 2 Create new data element category Details Name * Concept name * default Category options Name Add category option	Maintenance	Services	Data element categorv name Data element category option)
	Male Female Add Cancel				

- 4. Fill in the details on Create New Data Element Category page following these steps:
 - a) Under details section, enter data element category name.

- b) Under category options, enter name of first option, then click **Add Category Option** button. The option will be added on the option box below the Add Category Option button.
- c) To enter another option on this data element category, enter the option name and click Add Category Option button
- d) Repeat instruction **c** above until all options are entered.
- e) Then click on **Add** button to save the data element category.
- 5. Repeat steps 3 and 4 to create all data element categories needed for the indicators identified.

Step 3: Create a report dataset

1. On DHIS 2 home page, move the cursor over maintenance tab and scroll down the dropdown list to select **Data sets**.

Iccalhost:8081/dhis/dhis-web-dashboard-integration/index.action							
dhis2	District	Health Information Software 2	Maintenance	Services	He		
admin admin (update profile!) • Write feedback • Share in			Data administration				
			Data Elements a	and Indicators			
Profile Messages	Interpretations	Search for users, charts, maps and repo	Data Sets				
Insert Close Clear		Insert Close Clear	Mobile configura	tioniose Clear			

2. On the Data Sets page, click on **Data Set** to open Data Set Management page.



3. On the Data Set Management page, click on **Add new** button to create a data set.

dhis2	District Health Information Software 2	Maintenance	Services	Help	Profile	
Data Set	Data set management 🕐					
Data Set Data Set Section Data Set Assignment Editor	Filter by name Filter Clear Name					Sort Add new Operations

4. On the Add Data Set page, enter data set details and select data elements or indicators for the data set being created.

dhis2 Di	istrict Health Information Sc	ftware 2	Maintenance	Services He			
ń 🕈	Add data set						
	Data set details						
	Name *	1					
	Short name *						
	Code						
	Description						
	Expiry Days	0					
	Frequency *	Daily		\$			
	Complete notification recipients	[None]		\$			
	Send notification to completing user	No		÷			
	Skip aggregation	No		÷.			
	Allow future periods	No					
	All fields for data elements recaired	No		*			
	Complete allowed only if validation pa	sses No		-			
	Skip Offline	No		÷			
Available data elements	Filter Selec	ted data elements					
Filter	Filter Clear						
[All / dataelement group]	\$						
Infants born to HIV Positive mothers (exposed) Number of HIV patients in care who started TB treatment Number of HIV patients on therapeutic or supplementary foo Number of HIV patients screening clinical services Number of HIV-positive persons neceiving cotrimoxazole proy Number of HIV-positive persons neceiving cotrimoxazole proy Number of individuals who received Testing and counseling to Number of patients on ARVs Number of patients receiving one care service Number of patients with advance HIV infection newly enrolle Number of patients with advance infection receiving ART Number of patients with HIV positive result	xl phylaxis services for HIV xl on ART						
Available indicators	Filter Selec	ted indicators					
Filter	Filter Clear						
[All / indicator group]	\$						
				4			
Save Cancel							

To add data elements to the data set created:

- a) Select the data element under Available data elements. section
- b) Click on > button. This will move the data element to the **Selected data elements** section and it will be available in the data set.

Follow steps **a** and **b** above to add all required data elements to the data set created. Add indicators to the same data set by selecting indicators under **Available** indicators section, then clicking on > button to move it to **Selected indicators** section.

Once all details are filled and the required data elements and /indicators are selected, click **Save** button to create the data set.

IMPORTANT: Code for each dataset is required.

NOTE: A data set can be created for each section of the indicator document. For example, data sets for HIV prevention, HIV treatment, HIV care, etc....

Creating/Customizing the report definitions XML file

Report definition XML template

The report definitions XML file/template handles and formats the data messages that are sent from OpenMRS to DHIS 2. The DHIS 2 report definition XML template has two parts in the following format:

- 1. XML version part
 - <?xml version="1.0"?>
- 2. Report templates

```
<reportTemplates xmlns:d2="<u>http://dhis2.org/schema/dxf/2.0</u>">
</reportTemplates>
```

Report definitions XML template sample:

```
<?xml version="1.0"?>
<reportTemplates xmlns:d2="http://dhis2.org/schema/dxf/2.0">
     <dataElements>
            <dataElement uid="<ID>" code="<Code>" name="<name>" type="<Type>"/>
     </dataElements>
      <disaggregations>
             <disaggregation uid="<ID>" code="<code>or <ID>" name="<name>" />
     </disaggregations>
      <reportTemplate>
             <name></name></name>
             <uid><ID></uid>
             <code><code></code>
             <periodType><frequency></periodType>
             <dataValueTemplates>
                  <dataValueTemplate dataElement="<code>" disaggregation="<code>">
                       <annotation>
                              <sql statement to pull data >
                        </annotation>
                  </dataValueTemplate>
             </dataValueTemplates>
     </reportTemplate>
</reportTemplates>
```

The report templates part is divided into three sections:

- Data elements
- Disaggregations
- Report template

Data elements

List all the needed data elements, like "history of diagnosis of hypertension." There may be several data elements inside the Data Elements section.

Data elements code

Disaggregations

List all the needed category option combos or category combos, like "male_uncategorized_member"; there may be multiple disaggregation tags inside the disaggregations.

Disaggregations sample code

Report template

This section may have multiple entries depending on the number of different types of reports (data sets) that need to be generated.

- name
- uid
- code
- periodType

- dataValueTemplates
 - dataValueTemplate
 - \circ annotation

Report template sample code

```
<reportTemplate>
         <name>PCB Form A2</name>
         <uid>bazOE3Zqw8O</uid>
         < code > A2 < / code >
         <periodType>Monthly</periodType>
         <dataValueTemplates>
             <dataValueTemplate dataElement="HXHPN" disaggregation="Gb0BGTbfg19">
                 <annotation>
                    select count(distinct p.person id)
               from person p
                   inner join obs o on o.person id = p.person id
               where p.voided = 0 and o.voided = 0
                    and o.concept id = 31
                    and o.obs datetime >= :startOfPeriod
                    and o.obs datetime <= :endOfPeriod
                    and o.location id = :locationId
                 </annotation>
             </dataValueTemplate>
         </dataValueTemplates>
</reportTemplate>
```

NOTE: Red text on sample code shows entities or attributes that need to be changed depending on the specified data for the DHIS 2 report.

Create report definition template/file

There are two ways that the report definition template can be created from DHIS 2.

- Using curl command (Only tested for Linux operating system)
- Manually

Note: Detailed instructions on creating a report definition template using curl command are in Appendix 1. Instructions for creating the report definition template manually are in Appendix 2.

Using DHIS 2 Reporting Module

DHIS 2 reporting module features

This module has three features providing interoperability functionality.

- Import/Export report definitions to upload the XML file to create the report definition.
- Configure DHIS2 connection to configure connection between OpenMRS and DHIS 2 server.
- Reports link to access reports available that can be sent to DHIS 2.

Importing the Report Definitions

- 1. Go to OpenMRS administration page and click on **Manage Module** under DHIS2 Reporting Module.
- 2. Click on the Import/Export report definitions link to open Upload Report Definitions page.

OpenMRS				
		Home	Find/Create Patient	Dictionary R
Admin Manage module Ma	inage Reports			
DHIS2 Reporting N	lodule			
Action	Link			
Import/Export report definition	ns <u>Link</u>			
Configure DHIS2 connection	Link			
Reports	<u>Link</u>			
Synchronize Reports	<u>Link</u>			

- 3. Upload the report definition XML file using the steps below
 - a) Click Browse button and navigate to the folder where the report definition template was saved.

OpenMRS					Currently logged in as
	Home	Find/Create Patier	nt Dictionary	Reporting	Administration
Admin Manage module					
DHIS2 Reporting Module					
Upload report definitions					
Select a reports definition file:		Browse			
Export report definitions					
Export as xml: Export					

- b) Select the report definition XML file to upload, i.e. report definition templates.xml
- c) Click **Upload** button.

OpenMRS	
	Image: Market Amage: Market
Admin Manage module	Places Ame
DHIS2 Reporting Module	Search Report definition Template.xml
Upload report definitions	iames
Select a reports definition file: Browse No fi	Desktop
Upload	File System
Export report definitions	Disk I
Export as XmI: Export	The process of the pr

Configuring the DHIS 2 Connection

1. Go to Manage Module link under DHIS2 Reporting Module

OpenMRS						
		Home	Find/Create Patient			
Admin Manage module Ma	inage Reports					
DHIS2 Reporting M	DHIS2 Reporting Module					
Action	Link					
Import/Export report definition	ns <u>Link</u>					
Configure DHIS2 connection	Link					
Reports	Link					
Synchronize Reports	Link					

- 2. Click the **Configure DHIS2 connection** <u>link</u>.
- 3. Set the connection to the DHIS 2 server:
 - a. Enter the DHIS 2 URL.
 - b. Enter DHIS 2 username and password.
 - c. Click Save button.

Admin Manage module		
DHIS2 Reporting Module DHIS2 ServerDHIS2 Server		
Parameter	Value	
Base DHIS2 URL (eg: http://apps.dhis2/demo)	http://localhost:8081/dhis	
User name	admin	
Password	•••••	
	Save	

Report generation

Preview report generated

- 1. Go to Manage **Module** link under DHIS2 Reporting Module.
- 2. Click the **Reports** link.

OpenMRS						
		Home	Find/Create Patient	Dictionary		
Admin Manage module Manage Reports						
DHIS2 Reporting M	Iodule					
Action	Link					
Import/Export report definition	ns <u>Link</u>					
Configure DHIS2 connection	Link					
Reports	Link					
Synchronize Reports	Link					

3. Click to select one of the report definitions link. **HIV care and treatment** definition is used in this example.

OpenMRS					
	Home	Find/Create Patient	Dictionary	Reporting	Adn
—					
Admin Manage module Manage Reports					
DHIS2 Reporting Module					
Report Definitions					
1. HIV care and treatment Post/Preview Delete					
2. <u>PMTCT</u> <u>Post/Preview Delete</u>					

Note: If you follow the steps in "Importing the Report Definitions" with a valid XML file, you should be able to see the link for that particular report form.

- 4. Fill the parameters of the report to be generated:
 - a) Select a location to generate a report.
 - b) Enter the report date.
 - c) The default action is **Preview**.
 - d) Click Generate button to view the report.

OpenMRS					Current	
	Home	Find/Create Patient	Dictionary	Reporting	Administration	
Admin Manage module Manage Reports						
DHIS2 Reporting Module						
Report Definition for HIV care and treatment						
Location	Chulaimbo	Sub-District Hospital			*	
Frequency	Onaily O	Weekly 💿 Monthly				
Date (e.g 2012-03-01 for month, 2012-W03 for weekly)	2010-Mar					
	Preview	*				
	Generate					

e) The details and status of the report will be displayed as shown below.

OpenMRS
Admin Manage module
DHIS2 Reporting Module
Report result
DataSet: HIV_1 OrgUnit: Chulaimbo Period: 201003
Data Element: HIV_INCARE, Value: 0
Data Element: EXP_INF, Value: 0
Data Element: PTS_ON_COTR, Value: 214
Data Element: HIV-ADV_INF_ART, Value: 2027
Data Element: HIV_POS, Value: 11
Data Element: T_C_SERV, Value: 11
Data Element: PTS_IN, Value: 0
Data Element: PTS_ARV, Value: 0

Note: Because preview option was selected, the data will not be posted to DHIS 2 server but will be displayed in OpenMRS for verification.

Mock data was used when developing this guide. Even if some of the names used are real, the data or reports displayed are based on mock data.

Post report to DHIS

1. Go to the DHIS2 Reporting Module. [DHIS2 Reporting Module>Manage module]

2. Click the **Reports** link.

OpenMRS				
		Home	Find/Create Patient	Dictionary
Admin Manage module Ma	nage Reports			
DHIS2 Reporting M	lodule			
Action	Link			
Import/Export report definition	ns <u>Link</u>			
Configure DHIS2 connection	<u>Link</u>			
Reports	Link			
Synchronize Reports	Link			

3. Click to select one of the report definition links. For example, **HIV care and treatment** link.

OpenMRS				
	Home	Find/Create Patient	Dictionary	Reporting
Admin Manage module Manage Reports				
DHIS2 Reporting Module				
Report Definitions				
1. HIV care and treatment Post/Preview Delete				
2. <u>PMTCT</u> <u>Post/Preview Delete</u>				

Note: If you follow the steps in "Importing the Report Definitions" with a valid XML file, you should be able to view the table for that report form.

- 4. Fill the parameters to generate and post the report to DHIS 2
 - a) Select a location to generate and post report from.
 - b) Enter the report date.
 - c) Change the default action from **Preview** to **Post to DHIS.**

Note: If Post to DHIS option is not available, it means that the connection link to DHIS 2 is not set.

OpenMRS					Curren	
	Home	Find/Create Patient	Dictionary	Reporting	Administration	
Admin Manage module Manage Reports						
DHIS2 Reporting Module						
Report Definition for HIV care and treatmen	t					
Location	Chulaimbo	Sub-District Hospital			*	
Frequency	○Daily ○	Weekly 🖲 Monthly				
Date (e.g 2012-03-01 for month, 2012-W03 for weekly)	2010-Mar					
Post to DHIS 💲						
	Generate					

- d) Click **Generate** button to view the report.
- e) The details and status of the report will be displayed as shown below if you successfully imported the XML file.

OpenMRS				
Admin Manage module				
DHIS2 Reporting Module				
Report result				
DataSet: HIV_1				
Period: 201003				
Data Element: HIV_INCARE, Value: 0				
Data Element: EXP_INF, Value: 0				
Data Element: PTS_ON_COTR, Value: 214				
Data Element: HIV-ADV_INF_ART, Value: 2027				
Data Element: HIV_POS, Value: 11				
Data Element: T_C_SERV, Value: 11				
Data Element: PTS_IN, Value: 0				
Data Element: PTS_ARV, Value: 0				
Status; SUCCESS Description: Import process completed successfully DataValue count: [imports=8, updates=0, ignores=0]				

Posting same report more than once

If the same report is generated and posted again, data value count will show "imports = 0" and "updates=8" to ensure that no double entry/posting happened.

Admin Manage module						
DHIS2 Reporting Module						
Report result						
DataSet: HIV_1 OrgUnit: Chulaimbo Period: 201003						
Data Element: HIV_INCARE, Value: 0						
Data Element: EXP_INF, Value: 0						
Data Element: PTS_ON_COTR, Value: 214						
Data Element: HIV-ADV_INF_ART, Value: 2027						
Data Element: HIV_POS, Value: 11						
Data Element: T_C_SERV, Value: 11						
Data Element: PTS_IN, Value: 0						
Data Element: PTS_ARV, Value: 0						
Status; SUCCESS Description: Import process completed successfully DataValue count: [imports=0, updates=8, ignores=0]						

Note: If data was updated after posting the report for the month, the report can be posted again. In this case there will be a non-zero number on data value count for imports and updates.

OpenMRS default location / location does not exist in DHIS 2

If the location selected does not exist in DHIS 2 or the location used is any OpenMRS default location,

OpenMRS					Curren
	Home	Find/Create Patient	Dictionary	Reporting	Administration
Admin Manage module Manage Reports					
DHIS2 Reporting Module					
Report Definition for HIV care and treatment	t				
Location	Unknow	vn Location 6			*
Frequency	ODaily O	Weekly 🖲 Monthly			
Date (e.g 2012-03-01 for month, 2012-W03 for weekly)	2010-Mar				
	Post to DH	IS ‡			
	Generate				

then the OpenMRS database location table should be updated with the correct location name. For example, if unknown location 6 is selected as shown below, it is possible to preview the report result if data exists for this location, but you will not be able to post the data to DHIS 2.

When you click **Generate** button, data value count will show import =0, updates = 0 and ignores =number of data value counts as shown below.

OpenMRS					
Admin Manage module					
DHIS2 Reporting Module					
Report result					
DataSet: HIV_1					
OrgUnit: Unknown Location 10					
renou: 201003					
Data Element: HIV_INCARE, Value: 0					
Data Element: EXP_INF, Value: 0					
Data Element: PTS_ON_COTR, Value: 214					
Data Element: HIV-ADV_INF_ART, Value: 2027					
Data Element: HIV_POS, Value: 11					
Data Element: T_C_SERV, Value: 11					
Data Element: PTS_IN, Value: 0					
Data Element: PTS_ARV, Value: 0					
Status; SUCCESS					
Description: Import process completed successfully					
DataValue count: [imports=0, updates=0, ignores=8]					

No data values sent to DHIS 2

If you post a report to DHIS 2 and receive the report result with no data elements values as shown below, check the report sent to confirm that queries are saved.

OpenN	VRS			
		Home	Find/Create Patient	Dictionary
Admin Manage	module Manage Reports			
DHIS2 Rep	porting Module			
Report result	:			
DataSet: PMTCT				
OrgUnit: Eldoret				
Period: 201301	L			
Status;	SUCCESS			
Description:	Import process completed s	uccessfully		
DataValue count	: [imports=0, updates=0, ign	ores=0]		

To check the report:

1. Click **Manage Reports** link to access the reports, and then select the report that was sent and had no data values. In this example, PMTCT report had no data values

OpenMRS				
	Home	Find/Create Patient	Dictionary	Reporting
Admin Manage module Manage Reports				
DHIS2 Reporting Module				
Report Definitions				
1. <u>HIV care and treatment Post/Preview Delete</u> 2 PMTCT Post/Preview Delete				

If the page opened does not have SQL statements as shown in the image below, it means that the queries were not saved.

OpenMRS			
	Home	Find/Create Patient	t Dictionary
Admin Manage module Manage Reports			
DHIS2 Reporting Module			
Edit Report Definition: PMTCT [PMTCT]			
[Data Element]		[Query] [Action]	l
Number of pregnant women who received	ARV for PM	r ct <u>Edit</u>	
Number of pregnant patients in	i care	Edit	
Number of pregnant women tested	d for HIV	Edit	

Click on **Edit** link for each data element to add SQL statement, and then run the report again. A report definition with queries is shown below.

Γ			currently logged in as sumes ra	
		Home Find/Create Patient	Dictionary Reporting Administration	
	—			
	Admin Manage module Manage Reports	<u>S</u>		
	DHIS2 Reporting Module			
	Edit Report Definition: HIV care and t	reatment [<u>HIV_CARE_TX]</u>		
	[Data Element]		[Query]	[Action]
	Number of adults and children with advanced infection who ever started on ART	<pre>select count(distinct p.person_id) from person p inner join obs o on o.person_id = p.person where concept_id =1250 and ((YEAR(CUR) and o.obs_datetime >= :startOfPeriod and o.obs_datetime <= :endOfPeriod and o.location_id = :locationId</pre>	n_id .DATE())-YEAR(birthdate))>= 15) and gender = 'M'	<u>Edit</u>
	Number of adults and children with advanced infection who ever started on ART	select count(distinct p.person_id) from person p inner join obs o on o.person_id = p.persor where o.concept_id =1250 and ((VEAR(CU and o.obs_datetime >= :startOfPeriod and o.obs_datetime <= :endOfPeriod and o.location_id = :locationId	n_id JRDATE())-YEAR(p.birthdate))>= 15) and p.gender ='F'	Edit

Wrong DHIS 2 connection configuration

If the configuration to connect to the DHIS 2 server is wrong, the following error will be displayed when

you try to post data to DHIS 2.



Generating and viewing data report sent on DHIS 2

To view the data report sent from OpenMRS to DHIS 2, log in to DHIS 2 and run a data mart process.

Run DHIS 2 data mart process

1. On DHIS 2 home page, go to **Services** on the top menu.

2. Select **Reports** on the dropdown list to open reports page.

dhis2	District Health Information Software 2	Maintenance	Services	Help	Pro
REPORT Standard Report	Reports	,		,	,
Data Set Report Reporting Rate Summary Resource Organisation Unit Report	Standard Report View and add reports based on the Jasperl can be based on report tables and can be d	Reports library. The Jesigned in iReport	ise		
Report Table	View data set reports. These reports are bascreens and will produce a report with aggr	ased on data entry egated data.			
Analytics and Data Mart	Browse the reporting rates of data sets by operiod based on various criteria for submiss	organisation unit an sion.	d		

- 3. Click on the Analytics and Data Mart link to open Data Mart Management page.
- 4. Select the period type/frequency and start date and end date.
- 5. Click **Start Export** button to begin the process of exporting data from tables to data mart for report generation.

dhis2	District Health Information Software 2	Maintenance	Services	Help	Profile				
neport	Analytics and data mart tables management 🕐								
Standard Report Data Set Report Reporting Rate Summary	Analytics tables Analytics tables update								
Resource Data Mart Organisation Unit Report Data Mart Report Table Image: Control of the second seco									
ANALYTICS AND DATA MART Aggregation period types Analytics and Data Mart Weekly Ø Monthly Bimonthly Ø Quarterly Ø Six-monthly Ø Yearly Financial Yearly									
	Start date 2010-01-01								
	- 1								

Generating the Report

Once the data mart process is complete:

- 1. Click on **Data Set Report** to open data set report page.
- 2. Fill in the details to generate the dataset report:
 - a) Select the data set (in this case, HIV care and treatment).
 - b) Select report period and frequency (In this case, monthly).
 - c) Select month and year of the report to be generated.

- d) Specify the organization unit by clicking on the organization unit whose report will be generated. Tick the checkbox if for selected unit only.
- e) Click **Get report** button.

dhis2	District Health Information Software 2	Maintenance
n 🔶	Data Set Report 🕐	
Standard Report Data Set Report Reporting Rate Summary Resource Organisation Unit Report Report Table Pivot Table Data Mart Data Mart	Data Data set HIV care and treatment Report period Monthly Prev year Next March 2010 Use data for selected unit only Report organisation unit F Chulambol F Kenya	year
	Get report Cancel	

View the Generated Report

istrict Health Information Software 2	Maintenance	Services	Help	Profile	
Data Set Report (?) Data Download as Excel Do Chulaimbo - March 2010 Write a comment, question or interpretation of this report Share HIV care and treatment Chulaimbo March 2010	wnload as PDF				
Name					Value
Infants born to HIV Positive mothers (exposed)					0
Number of HIV patients on therapeutic or supplementary	food				
Number of HIV patients receiving clinical services					0
Number of HIV-positive persons receiving cotrimoxazole	prophylaxis				
Number of individuals who received Testing and counseli	ng services for HIV				11
Number of patients on ARVs					0
Number of patients receiving one care service					0
Number of patients with advance HIV infection newly en	olled on ART				
Number of patients with advance infection receiving ART					2027
Number of patients with HIV positive result					
Number of persons provided with post exposure prophyla	xis (PEP)				

The aggregated data sent from OpenMRS is available in the DHIS 2 Dataset Report.

Acknowledgements

The authors acknowledge Bob Jolliffe and Thái Chương, working with HISP-India, for sharing information on DHIS2 reporting module code and insights on SDMX-HD. They shared a document developed by HISP India for the same kind of deployment in Philippines that was used to set up indicator data exchange feasibility project. They also shared additional information that was used in this guide via email and during teleconference meetings.

The authors acknowledge CDC Public Health Informatics Research Laboratory (<u>www.phiresearchlab.org</u>) for providing the technology infrastructure used in this project.

The authors also acknowledge Dana Dolan and Roger Friedman, working with CDC, for reviewing this guide and providing feedback that greatly improved the content presentation of this document.

The study that led to the development of this guide was supported by the United States President's Emergency Plan for AIDS Relief (PEPFAR) through the U.S. Centres for Disease Control and Prevention (CDC), Atlanta.

Please send your input or feedback to jkariuki@cdc.gov

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Appendixes

Appendix 1: Creating report definitions template using curl command

Using a computer with Linux OS (client side), the report definition XML template can be downloaded using curl command. This process has been tested using Linux operating system. The command does not have to be run on the server as long as the DHIS 2 server URL, username, and password are known. If you are using Windows (client side), the curl command will be more complex because xmllint is not well supported on Windows operating systems.

Curl command for DHIS 2 version 2.9 and below

Open the computer terminal and then enter the command below.

curl http://DHIS2username:DHIS2pasword@DHIS2url/api/metaData.xml?assumeTrue=false& categoryOptionCombos=true&dataElements=true&dataSets=true" | xsltproc dxf2template.xslt -|xmllint --format -> ReportTemplates.xml

This command will download the report definition xml file and would require the file dxf2template.xlst on your local computer. The report template is transformed to the required format. **Note:** Computer administrator privilege is required to download the file.

Curl command for DHIS 2 version 2.10 and above

Open the computer terminal and then enter the command below. curl -u user:password -H "Accept: application/dsd+xml" http:// dhis2 URL/dev/api/dataSets >templatename.xml

(Substitute user:password and the DHIS server URL with your own.)

Example

user@user-PC:~\$ curl -u user:userpassword -H "Accept: application/dsd+xml" http://localhost:8080/dhis/api/dataSets >Report definition template.xml

This should download the report definition XML file in a format that does not require client side XSLT transformation.

During report definition download, progress report as shown below will be generated.

% Total % Received % Xferd Average Speed Time Time Time Current Dload Upload Total Spent Left Speed 100 6093 0 6093 0 0 819 0--:--:-- 0:00:07 --:--:-- 1784

Once the report template is downloaded, open it in a text editor.

Sample report definition template downloaded using curl command.

```
</dataElements>

<disaggregations>

<disaggregation uid="hpfLXpfSCEE" code="hpfLXpfSCEE" name="(default)"/>

</disaggregations>

<reportTemplate>

<name>Test Report</name>

<uid>jmJbDaBUNV6</uid>

<code>A1</code>

<periodType>Monthly</periodType>

<dataValueTemplates>

<dataValueTemplate dataElement="PTS_ARV" disaggregation="hpfLXpfSCEE"/>

<dataValueTemplate dataElement="PTS_IN" disaggregation="hpfLXpfSCEE"/>

</dataValueTemplates>

</reportTemplate>

</reportTemplate>
```

The report definition template has UID, codes, and names already in place. All that is needed to have a final report definition XML file is adding annotation and SQL statements on data value templates. On the data value template, add the annotation code and SQL statements.

<annotation>
/* SQL query for dataelement here */
</annotation>

The resulting report definition file will be as shown.

```
<?xml version="1.0" encoding="UTF-8"?>
<reportTemplates xmlns:d2="http://dhis2.org/schema/dxf/2.0">
      <dataElements>
           <dataElement uid="vsYsrqWNyLr" code="PTS IN" name="Number of patients in care"</pre>
type="int"/>
           <dataElement uid="PNgDUAQCOqt" code="PTS ARV" name="Number of patients on ARVs"</pre>
type="int"/>
      </dataElements>
      <disaggregations>
           <disaggregation uid="hpfLXpfSCEE" code="hpfLXpfSCEE" name="(default)"/>
      </disaggregations>
      <reportTemplate>
           <name>Test Report</name>
           <uid>jmJbDaBUNV6</uid>
           <code>A1</code>
           <periodType>Monthly</periodType>
           <dataValueTemplates>
                <dataValueTemplate dataElement="PTS ARV" disaggregation="hpfLXpfSCEE"/>
                     <annotation>
                            /\,\star Add SQL query for dataelement PTS ARV here \star/
                     </annotation>
                <dataValueTemplate dataElement="PTS IN" disaggregation="hpfLXpfSCEE"/>
                    <annotation>
                           /* Add SQL query for dataelement PTS IN here */
                    </annotation>
           </dataValueTemplates>
      </reportTemplate>
</reportTemplates>
```

Save the report definition file with a name and in a folder that you can remember when uploading it to the module.

Appendix 2: Creating report definition template manually

Step 1: Adding data elements to the report definition template

- 1. Log into DHIS 2 then:
- 2. Go to :< dhis2site URL>/api/dataElements
 - a. i.e. Localhost: 8080/phic/api/dataElements
- 3. Search for the data element you need from the displayed list.
- 4. Click the **html** link for the data element you need to use.

← ⇒ C fi	106.187.93.155:8080/phic/api/dataElements
Page 1 / 2 Next P	age

DataElements

Adult with BP >/= 140/90 but less than 180/120 mmHg	html xml json j	sonp
Adult with BP < 140/90 mmHg	html xml json j	sonp
Adult with BP > 180/120 mmHg	html xml json j	sonp
Age 0 - 1 years	html xml json j:	sonp

5. Assign the value of the ID, code, name, and type of that data element (based on the HTML shown) to the respective XML attributes.

	reares boundary prints op y out	
History Of Dia	gnosis Of Hypertensio	n
ID	nkOlgRCg8J9	
Last Updated	2012-10-11T15:54:45.120+0000	
Code	HXHPN	
Short Name	Hx of Dx of HPN	
Туре	int	
Zero is Significant	true	
Active	true	
Aggregation Operator	sum	
Domain Type	angregate	

In this example, history of hypertension ID is "nkOlqRCq8J9", the code is "HXHPN", the name is "history of diagnosis of hypertension" (you may shorten the name), and the type is "int".

6. Using the sample code of the existing DHIS 2 report definition XML above, change the values in red color on the code below.

The updated XML code for data element would be:

7. If you would like to add more data elements in the template, simply add another data element tag inside the data elements section.

Step 2: Adding disaggregations to the report definition template

1. Go to <dhis2site>/api/categoryOptionsCombos or <dhis2site>/api/categoryCombos or <dhis2site>/api/categoryOptions

i.e. localhost:8080/phic/api/categoryOptionCombos

- 2. Search for the disaggregation that you need.
- 3. Click the **html** link for the category option combo you need to use.

🗲 🤿 C 🖌 🗋 106.187.93.155:8080/phic/api/categoryOptionCom

CategoryOptionCombos

(0 - 1 years, Female)	html x	ml	json	jsonp
(0 - 1 years, Female)	html x	ml	json	jsonp
(0 - 1 years, Male)	html x	ml	json	jsonp
(0 - 1 years, Male)	html x	ml	json	jsonp
(16 - 24 years, Female)	html x	mi	json	jsonp

4. Assign the value of the ID, code, and name (based on the HTML shown) of the disaggregation selected to the XML attributes.

← → C 🖌 🗋 106.187.93.155:8080/phic/ap

(Male, Uncategorized, Member) cod

ID	Gb0BGTbfg19
Last Updated	2012-07-02T12:13:31.437+0000
Code	

uncategorized, member" ID is "Gb0BGTbfg19". If the code for this disaggregation does not exist, copy the UID and use it as the code too. Therefore, the code is also "Gb0BGTbfg19". The name may be "male_uncategorized_member".

In this example, disaggregation of "male,

5. Using the sample code of the existing DHIS 2 report definition XML above, change the values in red color. *(Follow the same process used for data element)*

The XML code for data element would be:

```
<disaggregations>
  <disaggregation uid="Gb0BGTbfg19" code="Gb0BGTbfg19" name="male_uncategorized_member" />
</disaggregations>
```

6. If you would like to add more disaggregations in the template, simply add another disaggregation tag inside the disaggregation section.



Step 3: Adding report data sets

- 1. Go to: <dhis2site URL>/api/dataSets
 - i. i.e. Localhost:8080/phic/api/dataSets
- 2. Search for the data set that you need.
- 3. Click the **html** link opposite the preferred data element.

$\leftarrow \rightarrow$	G	fi	106.187.93.155:8080/phic/a
--------------------------	---	----	----------------------------

Page 1/1

DataSets

Immunizaton dataset	html	<u>xml</u>	ison	jsonp
PCB Form A2	html	<u>xml</u>	ison	isonp
PCB Form A4	html	xml	ison	jsonp
PCB Provider Clientele Profile	html	xml	ison	isonp
PHIC OPB Reporting	html	xml	json	jsonp

4. Assign the value of the ID, code, and name (based on the HTML shown) of the data set selected to the XML file.

-	\rightarrow	C	n	106.187.93.155:8080/p	0
---	---------------	---	---	-----------------------	---

PCB Form A2

ID	azOE3Zgw8O		
Last Updated	2012-10-11T17:59:36.479+0000		
Code	A2		
Short Name			
Expiry Days	0		
Version	12		
Mobile	true		

- 5. To add Period Type:
 - a) Navigate to the DHIS 2 site.
 - b) Select **Maintenance** on the main menu, then scroll down to select **Datasets** on the dropdown list.
 - c) Select **Data set** on the data sets page.

← → C ♠ 🗋 106.1	187.93.155:8080/phic/dhis-web-maintenance-datase	et/index.action			
сны	Philhealth DHIS2 Training & Development	Maintenance	Services	Help	Log out
Data set	n 🗢 Datasets 🕐	Data administrati Data Elements ar	on nd Indicators		
Data set Dataset Section Dataset Assignment Editor	Data set Create, update, view and delete data sets data set is a collection of data elements for	Datasets Mobile configurati Organisation Unit	ion Is		
	Dataset Section Create, update, view and delete data set s inserted into data sets to make them more	Persons and Pro	grams		
	Dataset Assignment Editor	Users			

d) Click the edit icon for the preferred dataset (i.e. edit for PCB Form A2) on the dataset management page.

сни	Philhealth DHIS2 Training & Development	Maintenance	Services	Help	Log out
n 🔶 Data set	Dataset management				
Data set Dataset Section	Filter by name:			So	rt Add new
Dataset Assignment Editor	Name			• 0	perations
	Immunizaton dataset			- 💜 🗹 🧕	🎽 F 🚞 💼 🛈
	PCB Form A2			🛛 🗳 🗹 🧕	y 🖻 🚍 💼 🛈
	PCB Form A4			🚳 🗡 ru	1 🗐 📻 💼 🕦

e) Assign the value for the Frequency to the <periodType> e.g. weekly, monthly, quarterly. The dataset name and the code will also be in this page. However, on **Edit dataset** page, the ID is not available.

C 🕯 🗋 106.187.9	93.155:8080/phic/dhi	is-web-maintenance-datase	et/editData		
chis	Philhealth DHIS2	Training & Development	Maintenar		
ñ 4	Edit dataset	6			
	Dataset Details				
	Name *	PCB Form A2			
	Short name *	PCB Form A2			
	Code	A2			
	Description				
	Allow future periods	No	-		
	Expiry Days	0			
	Frequency *	Monthly			
	Skip aggregation	No			

In this example, the report template for "PCB Form A2" is as follows: Name is "PCB Form A2", UID is "bazOE3Zgw8O", the Code is "A2", and the period type (Frequency) is "Monthly".

6. Using the sample code of the existing DHIS 2 report definition XML above, change the values in red color.

The XML code for data element would be as shown below:

<reportTemplate> <name>PCB Form A2</name>

```
<uid>bazOE3Zgw80</uid>
<code>A2</code>
<periodType>Monthly</periodType>
<dataValueTemplates>
</dataValueTemplates>
</reportTemplate>
```

7. If you would like to add more data sets in the template, simply add another report template tag inside the report templates section.

```
<reportTemplate>
         <name>PCB Form A2</name>
         <uid>bazOE3Zgw80</uid>
         <code>A2</code>
         <periodType>Monthly</periodType>
         <dataValueTemplates>
         </dataValueTemplates>
</reportTemplate>
<reportTemplate>
         <name></name></name>
         <uid><ID></uid>
         <code><code></code>
         <periodType><frequency></periodType>
         <dataValueTemplates>
         </dataValueTemplates>
</reportTemplate>
```

Step 4: Adding data value templates

Data value templates section has data value template tag to hold the data element and its disaggregation value and annotation tag where SQL query for pulling the data element value from the database is defined. The data value template has data element code and disaggregation code that identify the data element whose value is sent and how the values are disaggregated.

Annotation contains SQL query that defines the value that is aggregated from data pulled from the database. The query includes a start and end period and location of the data being pulled.

If you would like to get more data values within the data set, simply add another data value template tag inside the data value templates tag as shown below.

```
</dataValueTemplate>

</dataValueTemplate dataElement="HXHPN" disaggregation="Gb0BGTbfg19">

<annotation>

<select count(distinct p.person_id)

from person p

inner join obs o on o.person_id = p.person_id

where p.voided = 0 and o.voided = 0

and o.concept_id = 31

and o.obs_datetime >= :startOfPeriod

and o.location_id = :locationId

</dataValueTemplate>

</dataValueTemplate>
```

Final report definitions XML file

When all sections are put together, the report definitions XML file will be complete, as shown below.



Save the complete report definition XML file in a folder that is accessible when uploading it into the DHIS2 reporting module.